



PUBLIC PROCUREMENT
AUTHORITY

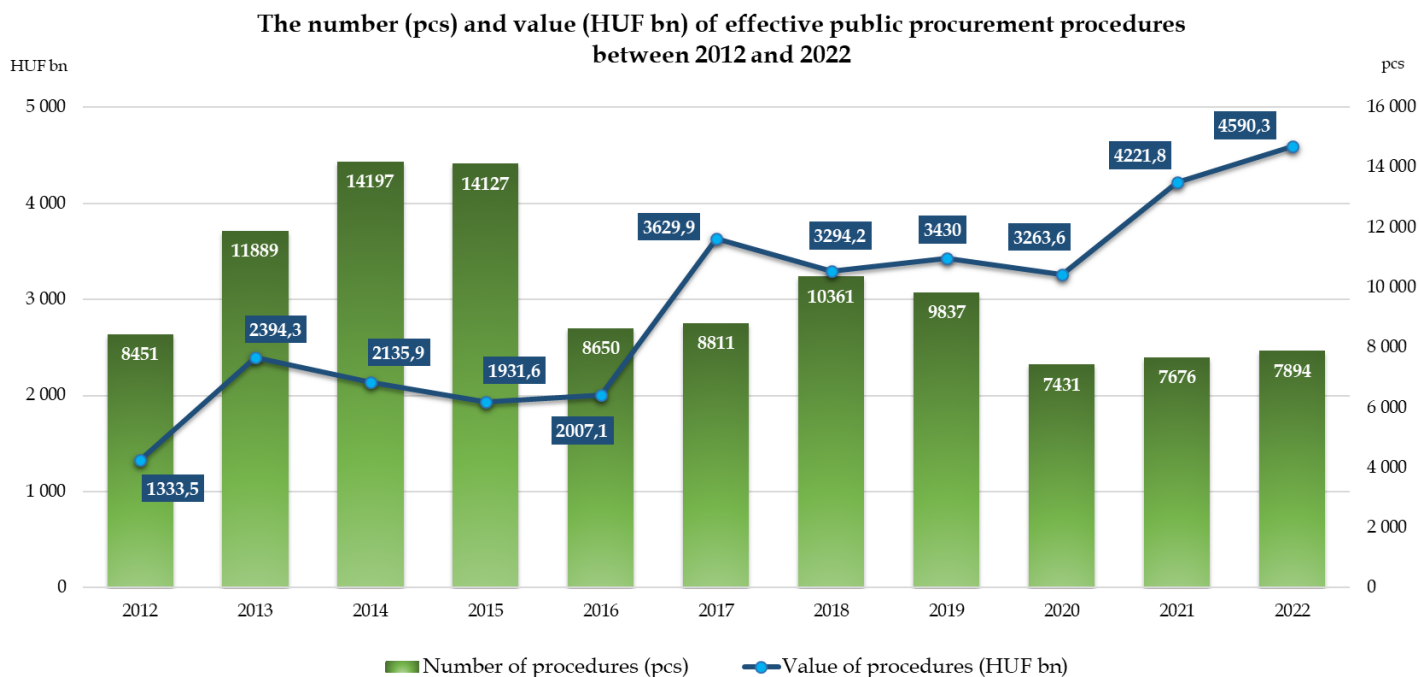
FLASH REPORT

Hungarian public procurements in numbers

2022

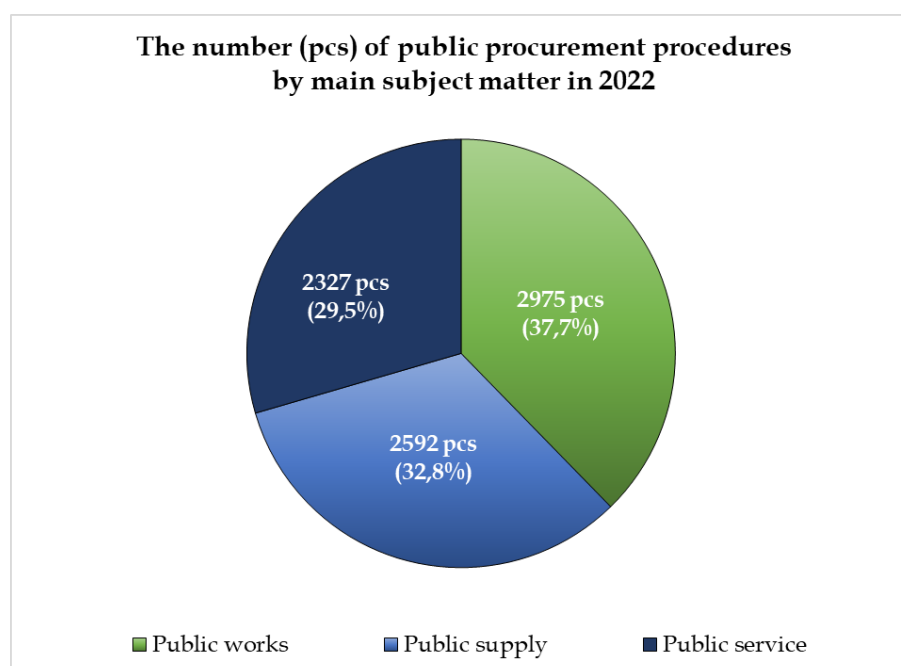
I. The volume of Hungarian public procurements

1. The number (pcs) and value (HUF bn) of effective public procurement procedures between 2012 and 2022

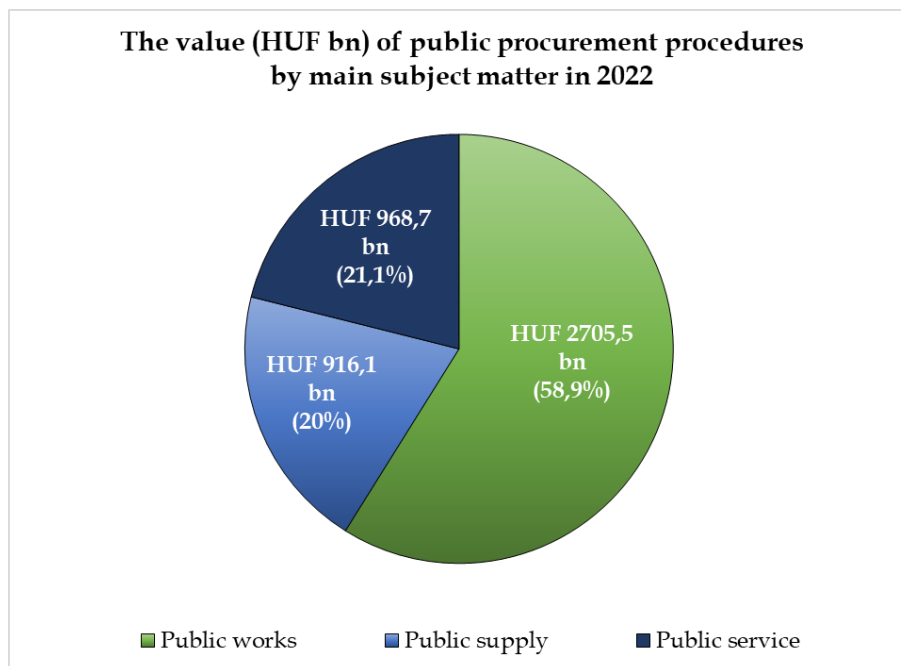


In 2022 contracting authorities conducted in total 7894 effective public procurement procedures, which minimally exceeds the data computed in 2021. The total value of procedures amounted to HUF 4590,3 billion, which is 8,7% more than the value of public procurements in the previous year.

2. The number (pcs) and value (HUF bn) of public procurement procedures by main subject matter in 2022

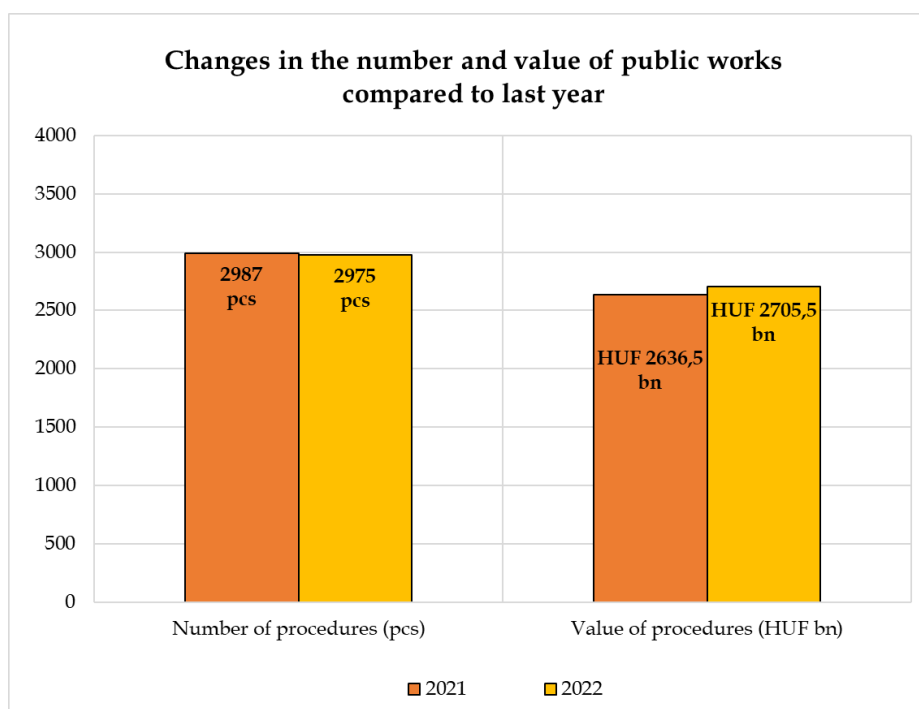


The value (HUF bn) of public procurement procedures by main subject matter in 2022

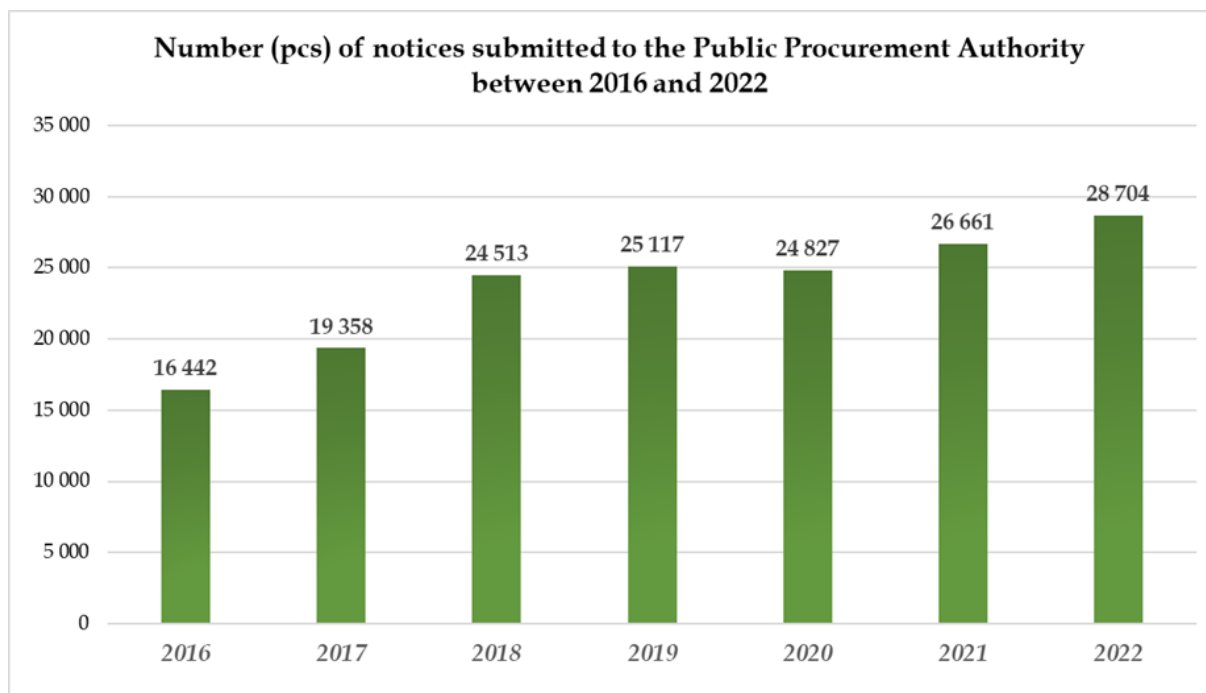


Similarly to the previous years, in 2022 public works **remained the most significant category in terms of procurement subject matter**, as it accounted for 37,7% of the public procurement procedures and for 58,9% of the value. Public supply accounted for about one third (32,8%) of the number of procedures and for one fifth (20%) of the value of procedures, while public services constituted 29,5% of the procedures and about one fifth (21,1%) of the value of procedures, like in 2021. Both the number and value of **public works related public procurements stagnated in 2022 compared to the previous year, in comparison to the earlier increasing tendency.**

Changes in the number and value of public works compared to last year

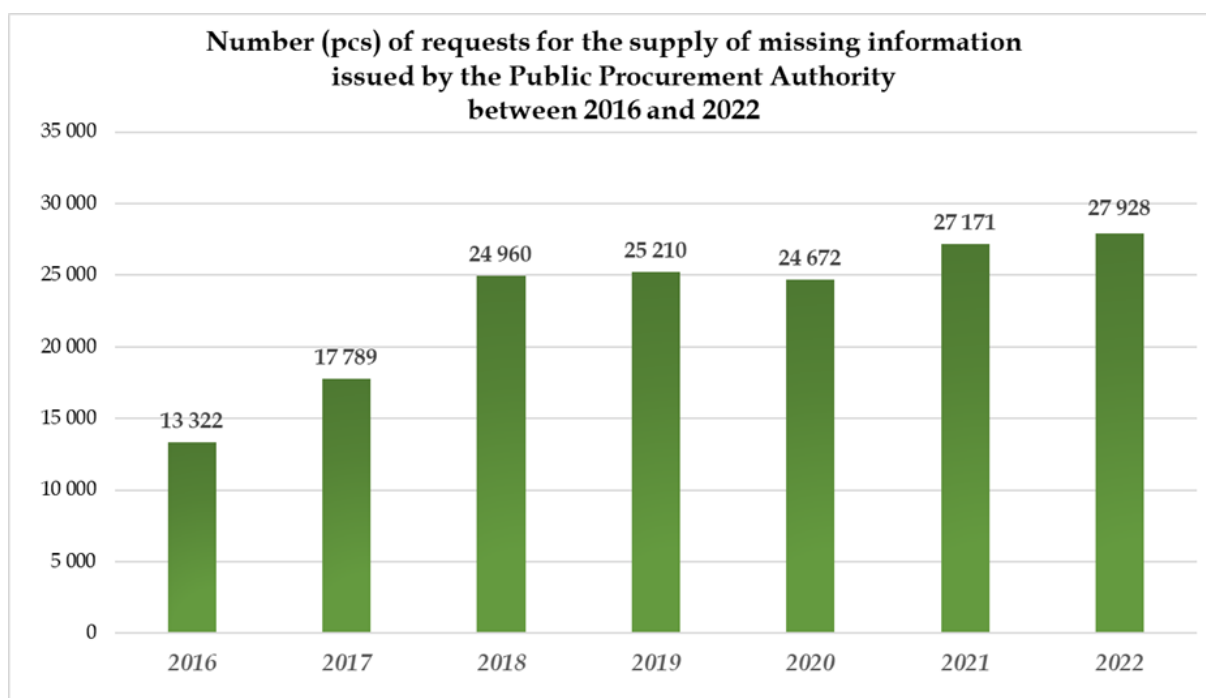


3. Data on the number of notices between 2016 and 2022



In 2022 - exceeding the data measured in the previous years - **in total 28 704 notices were registered and processed** by the Public Procurement Authority.

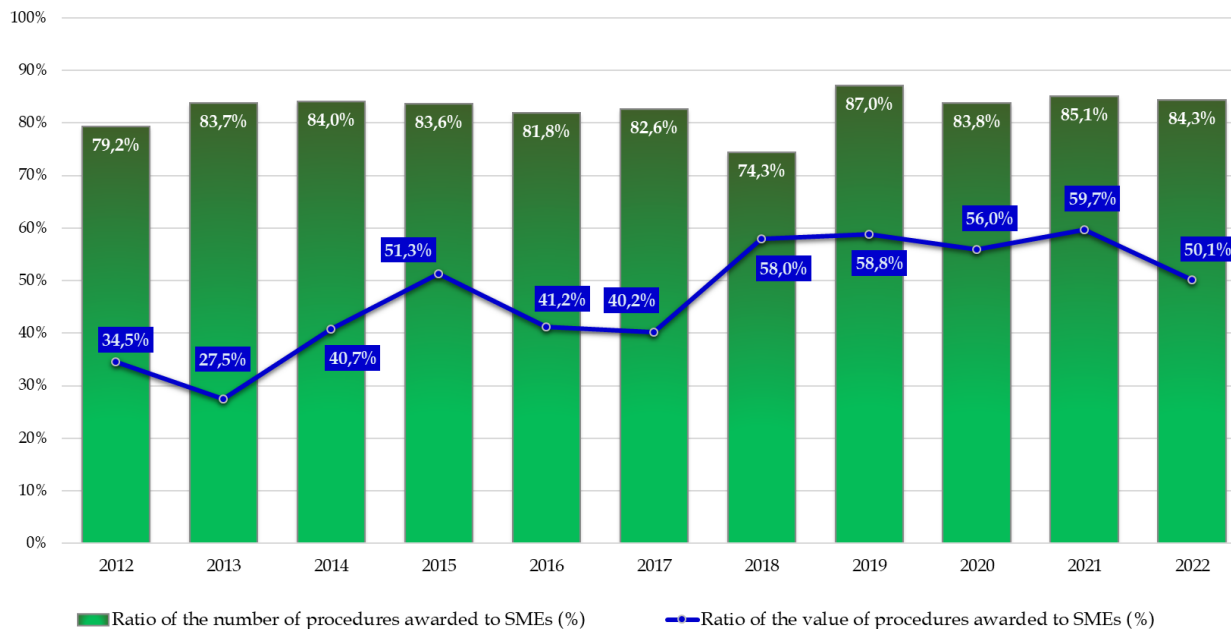
In addition to the control of notices, the Public Procurement Authority also reviewed public procurement documents upon receiving such request. In 2022, requests for the supply of missing information **were issued in record numbers, amounting in total to 27 928.**



II. The SME sector remains significant

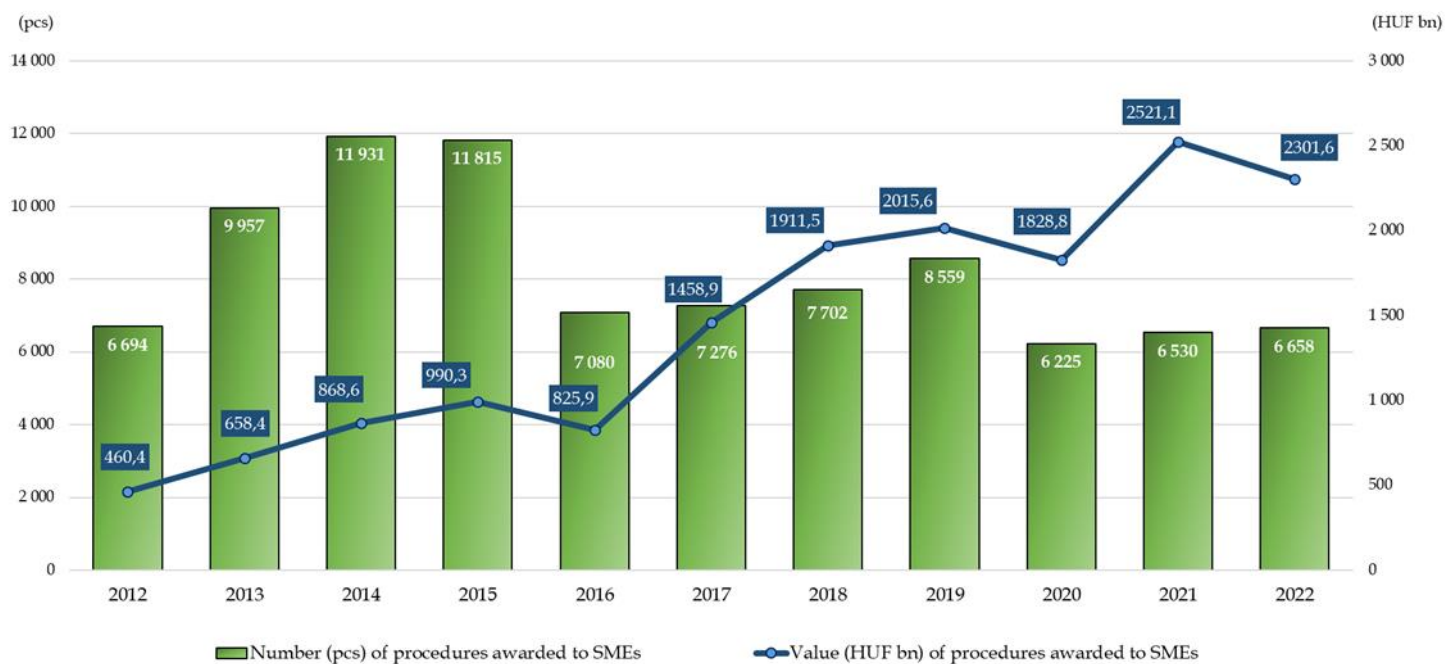
1. Ratio of public procurement procedures awarded to SMEs between 2012 and 2022

Ratio of public procurements awarded to SMEs compared to all procedures, based on the number and value of procedures, between 2012 and 2022



2. The number (pcs) and value (HUF bn) of public procurements awarded to SMEs between 2012 and 2022

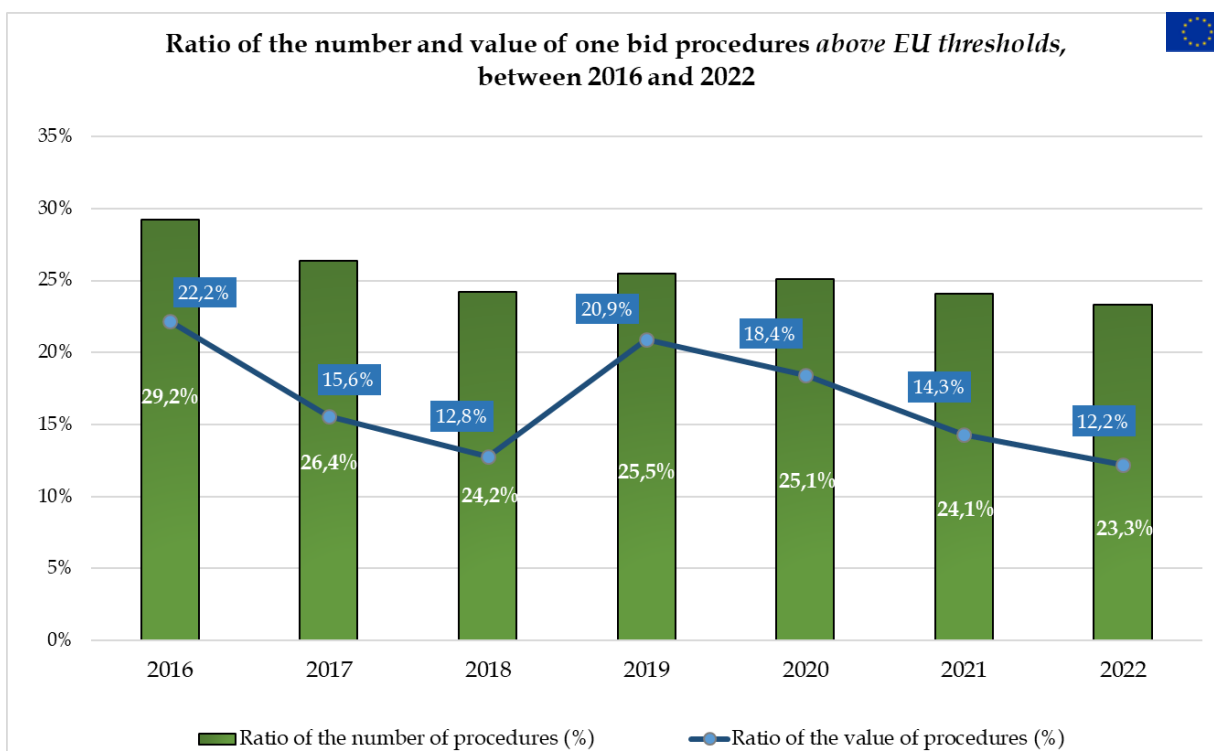
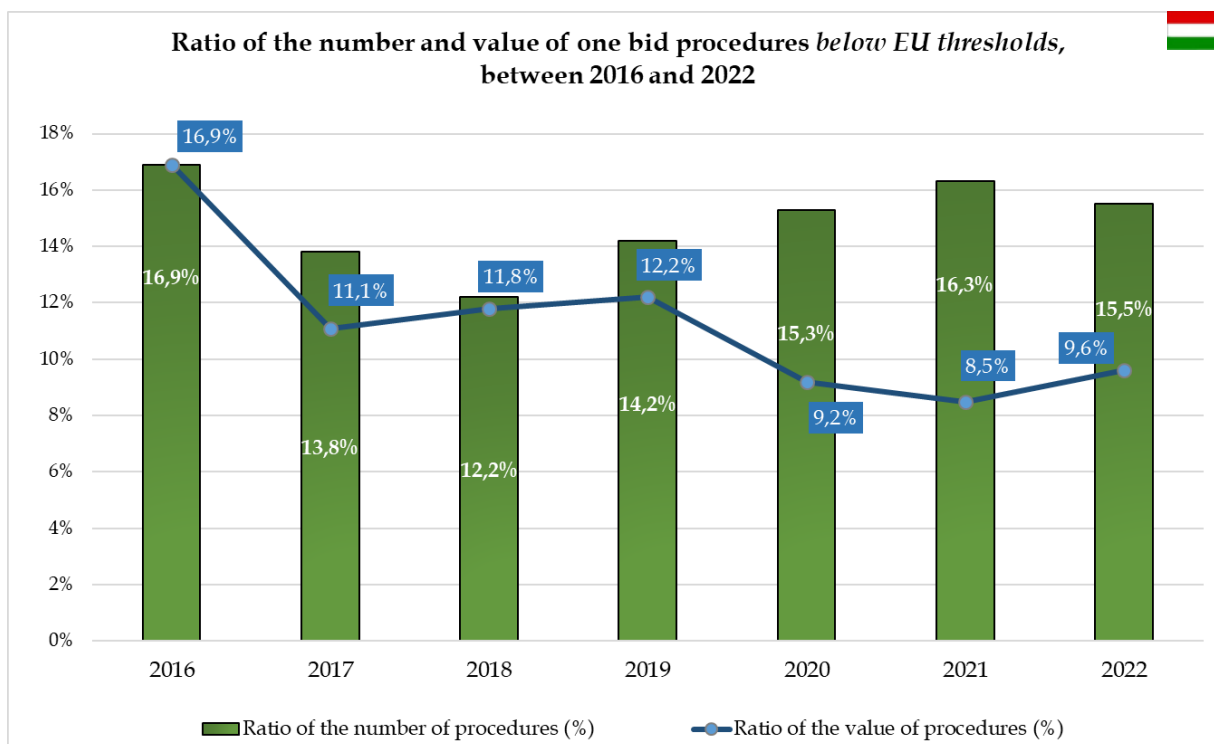
The number (pcs) and value (HUF bn) of public procurements awarded to SMEs between 2012 and 2022



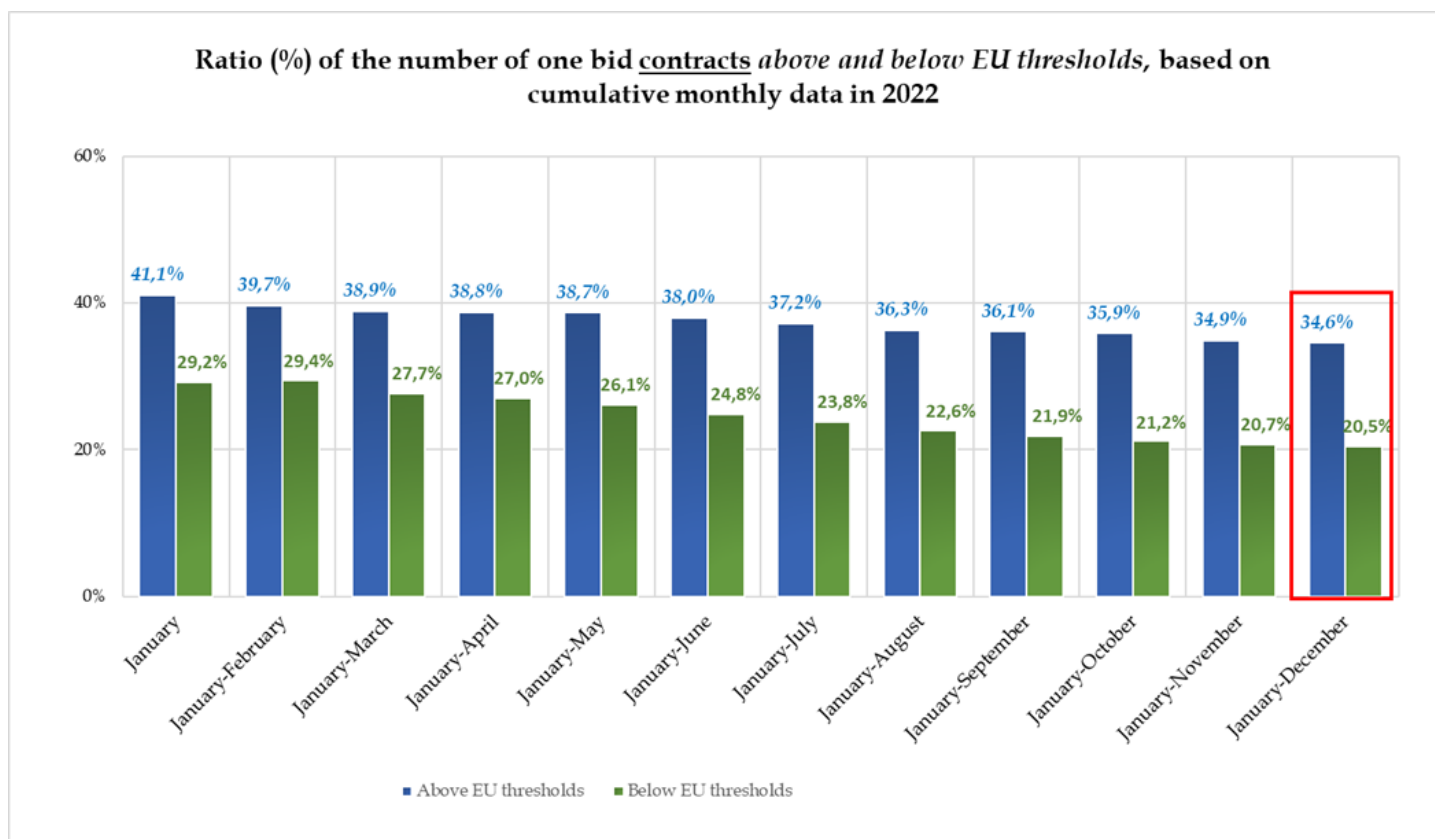
In 2022, out of 100 effectively conducted public procurement procedures 84 were awarded to SMEs, which almost equals the data of last year, while 50 forints out of 100 spent were awarded to SMEs, that is in 2022 half of the value of public procurements were awarded to SMEs.

III. Competition is ensured

1. Key indicators of one bid public procurement procedures between 2016 and 2022

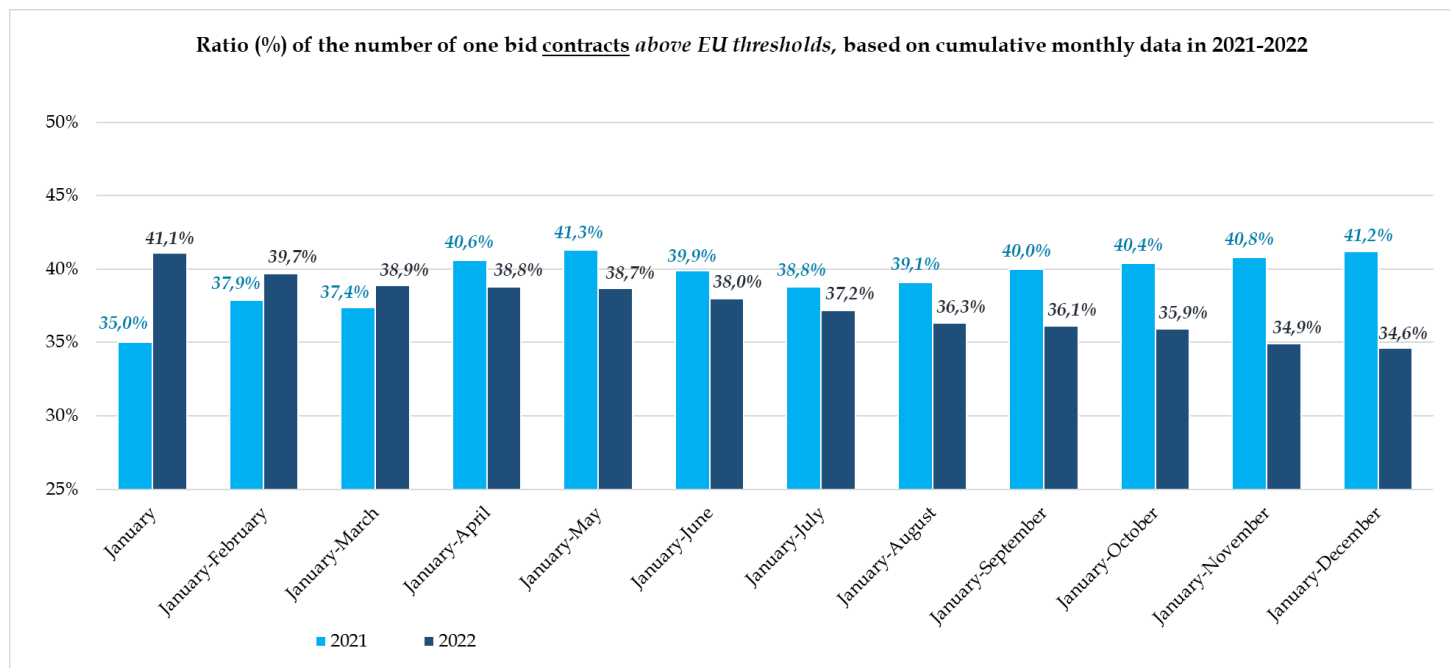


One of the key indicators of competition at the public procurement market is the trend of one bid procedures is, where the ratio of numbers declined in 2022 both above and below EU thresholds. Upon looking at one bid procedures by applying the contract based methodology of the European Commission – considering the provisions of Government Decree No. 63/2022 (II.28.) on measures aimed at reducing the number of one bid public procurements¹ – **in 2022- there was a lowering tendency also in terms of the ratio of the number of one bid contracts.**

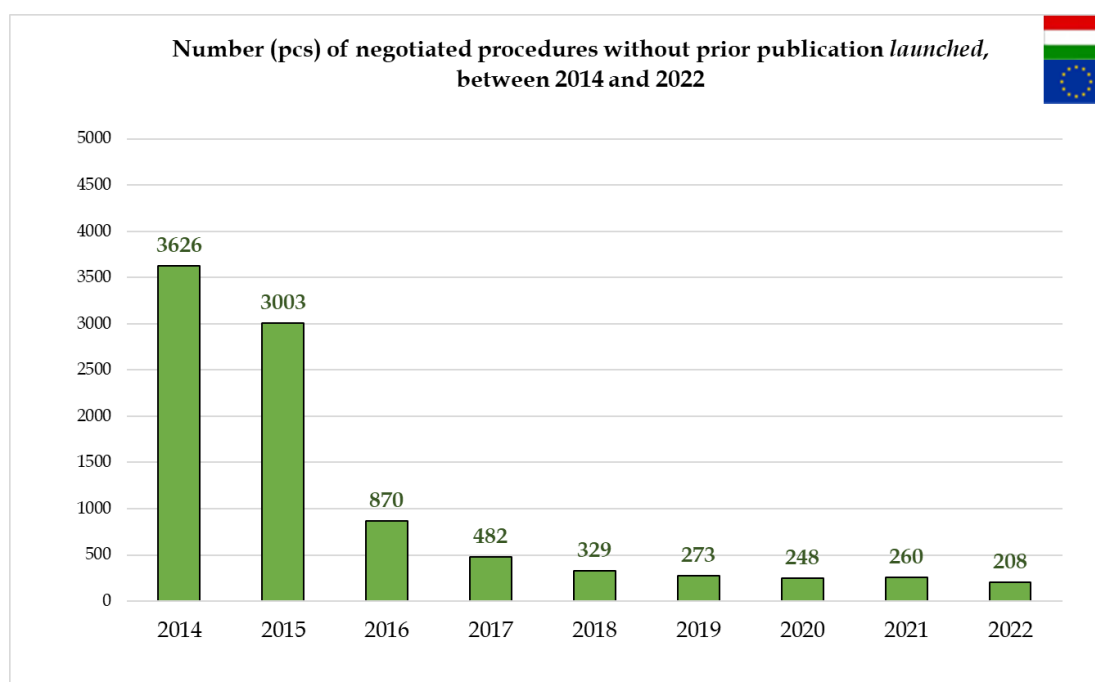


Upon applying the methodology of the Single Market Scoreboard published by the European Commission, the ratio of the number of one bid contracts above EU thresholds lowered to about 34,6% to the end of 2022, which is 6,6% less than the data in 2021, while below EU thresholds the ratio of the number of one bid contracts reached only 20,5%. It has to be underlined that the methodology of the statistics concerning one bid contracts in the Flash Report differs from the indicators set in the conditions of the conditionality mechanism of the European Commission, the calculation and monitoring of which does not fall within the competence of the Public Procurement Authority.

¹ The charts on one bid contracts include estimated data, excluding procedures related to the partial performance of framework agreements, considering that the search of such procedures can only be done approximately based on the free text content of the notices published by contracting authorities.

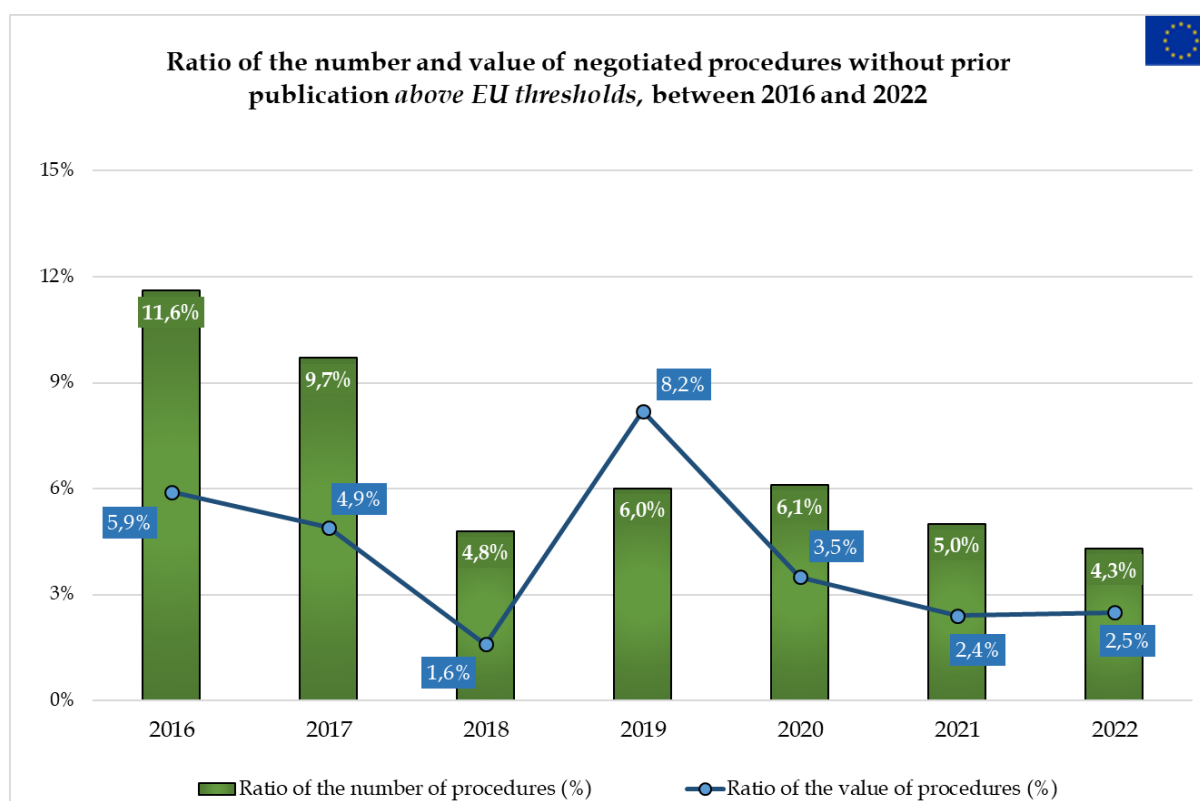
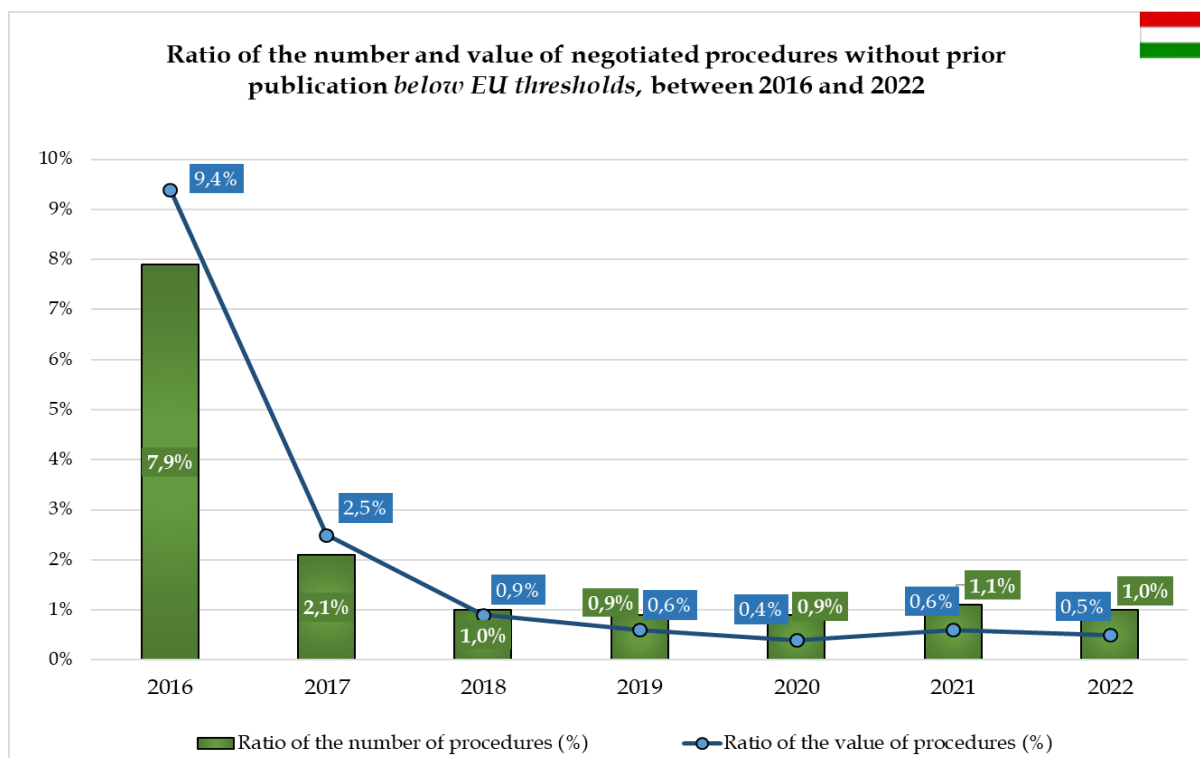


2. Key indicators of negotiated procedures without prior publication



Remark: The number of procedures launched deviates from the number of procedures closed due to the carry-over effect.

The other key indicator of competition at the public procurement market is the trend of negotiated procedures without prior publication, based on which in 2022 the **ratio of the number negotiated procedures without prior publication effectively closed remained especially low below EU thresholds**, while above EU thresholds the same indicator was lower than in the previous years.



3. The average number of bids per public procurement procedures between 2012 and 2022

In 2022 the average number of bids was 6,6, which well illustrates **intense competition at the Hungarian public procurement market**, as in the procedures the best tender has to be selected out of about 7. The average number of bids per public procurement procedure remains high, like in the previous years, keeping to exceed the average of the past 11 years.

