



PUBLIC PROCUREMENT  
AUTHORITY

# FLASH REPORT

Hungarian public procurements in numbers

Q3 of 2021



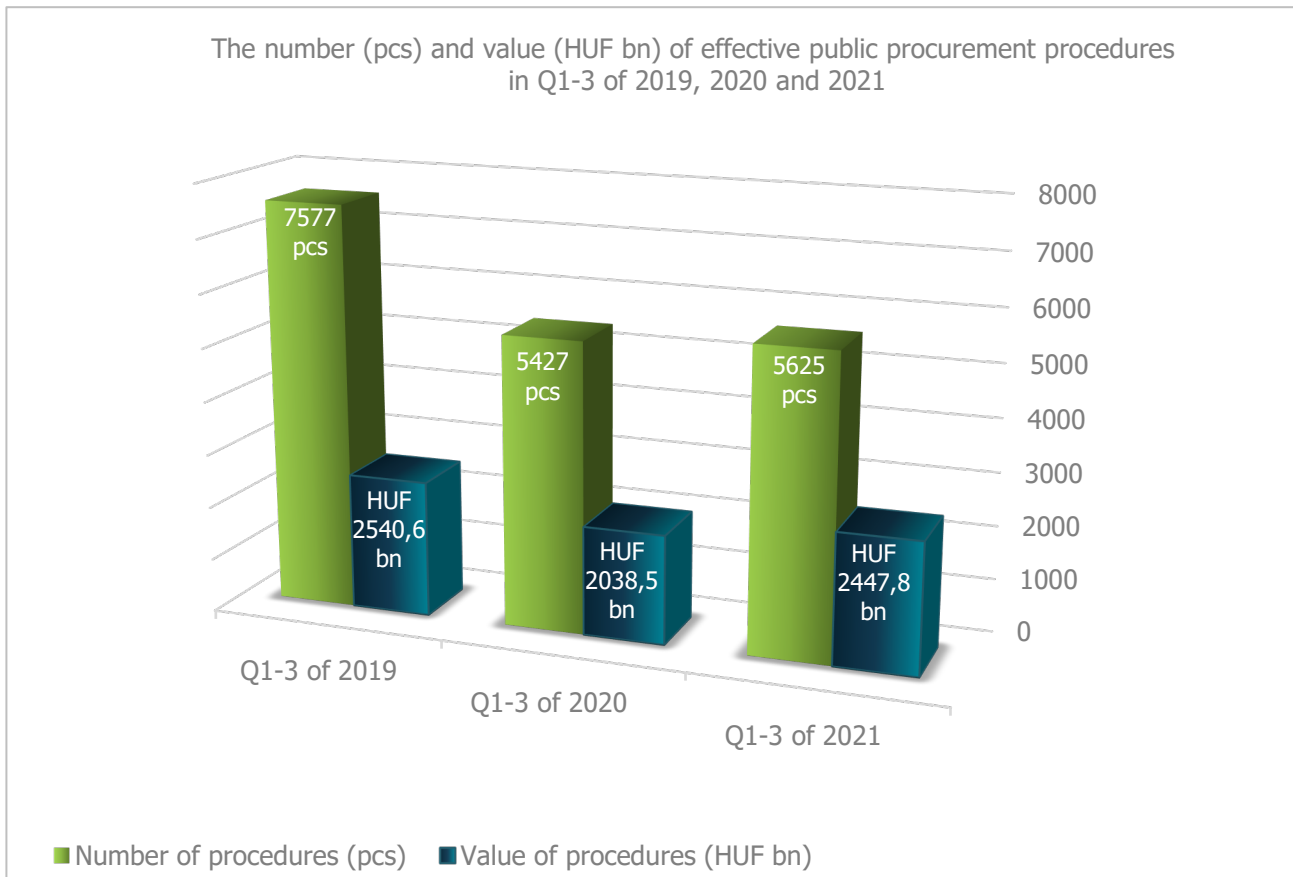
## CONTENTS

<b>I. THE VOLUME OF HUNGARIAN PUBLIC PROCUREMENTS</b>	<b>3</b>
<b>II. THE SME SECTOR REMAINS SIGNIFICANT</b>	<b>8</b>
<b>III. COMPETITION IS ENSURED</b>	<b>10</b>
<b>IV. SUSTAINABILITY ASPECTS IN HUNGARIAN PUBLIC PROCUREMENTS</b>	<b>16</b>



## I. THE VOLUME OF HUNGARIAN PUBLIC PROCUREMENTS

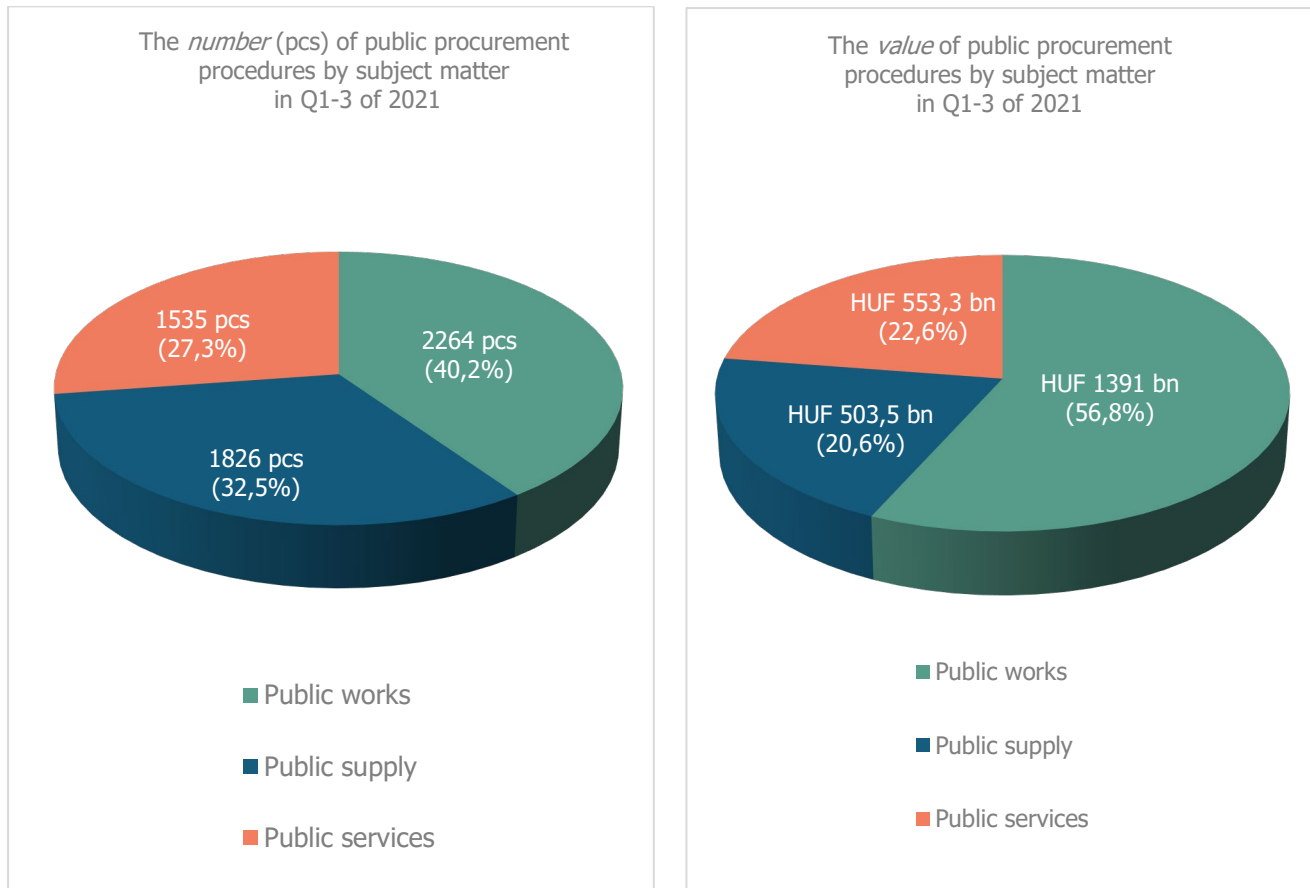
### 1. The number (pcs) and value (HUF bn) of effective public procurement procedures in Q1-3 of 2019, 2020 and 2021



In the first three quarters of 2021 contracting authorities conducted 5625 effective public procurement procedures, which is several hundred procedures more than the data measured in the same period of the previous year. The total value of these procedures amounted to HUF 2447,8 billion, which is one-fifth more than the value of the same period in 2020, almost reaching the data of the first three quarters of 2019, measured in the period before the coronavirus pandemic.



## 2. The number (pcs) and value (HUF bn) of public procurement procedures by procurement subject-matter in Q1-3 of 2021

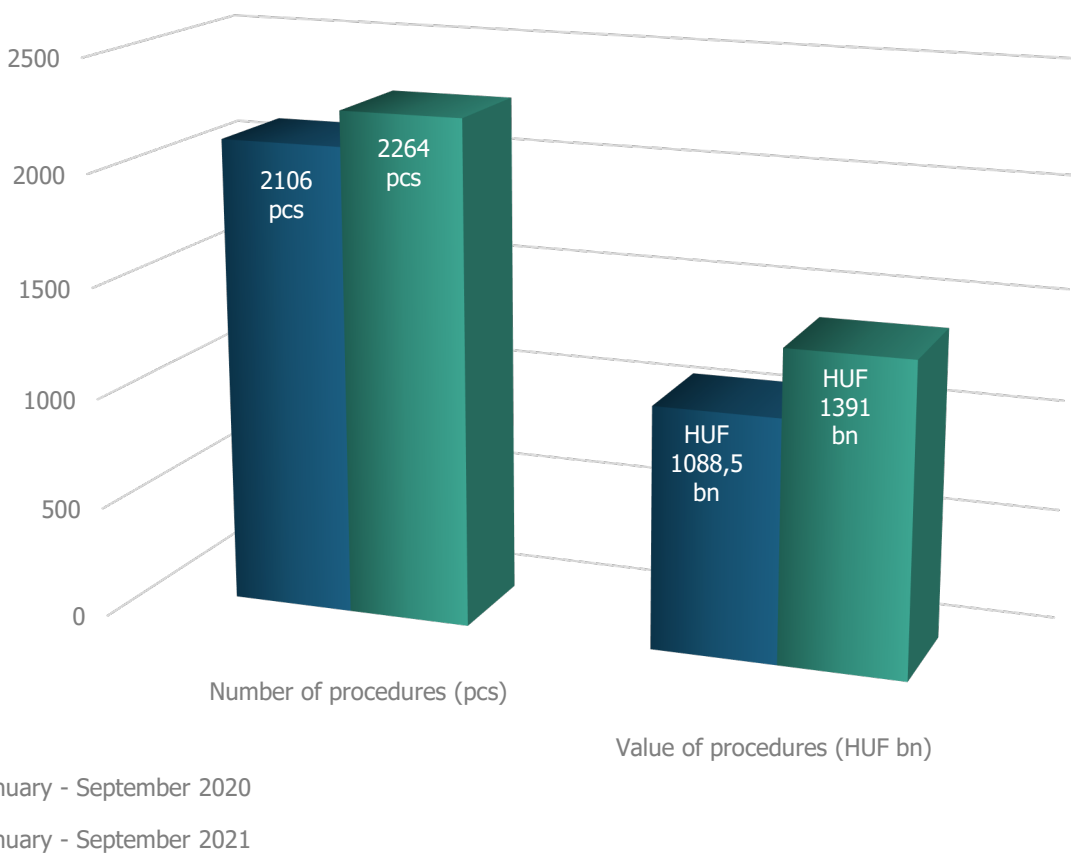


In the first three quarters of 2021 public works remained the most significant category in terms of procurement subject-matter, as it accounted for 40,2% of the public procurement procedures and for 56,8% as regards value. Public supply accounted for 32,5% of the procedures and for 20,6% of the value of procedures, while public services constituted 27,3% of the procedures and 22,6% of the value of procedures, similarly to the first half of this year. **The number and value of public works continued to rise** as there were about 150 more related procedures than in the same period of 2020, while their value exceeded the data of the first three quarters of last year with nearly HUF 300 billion.



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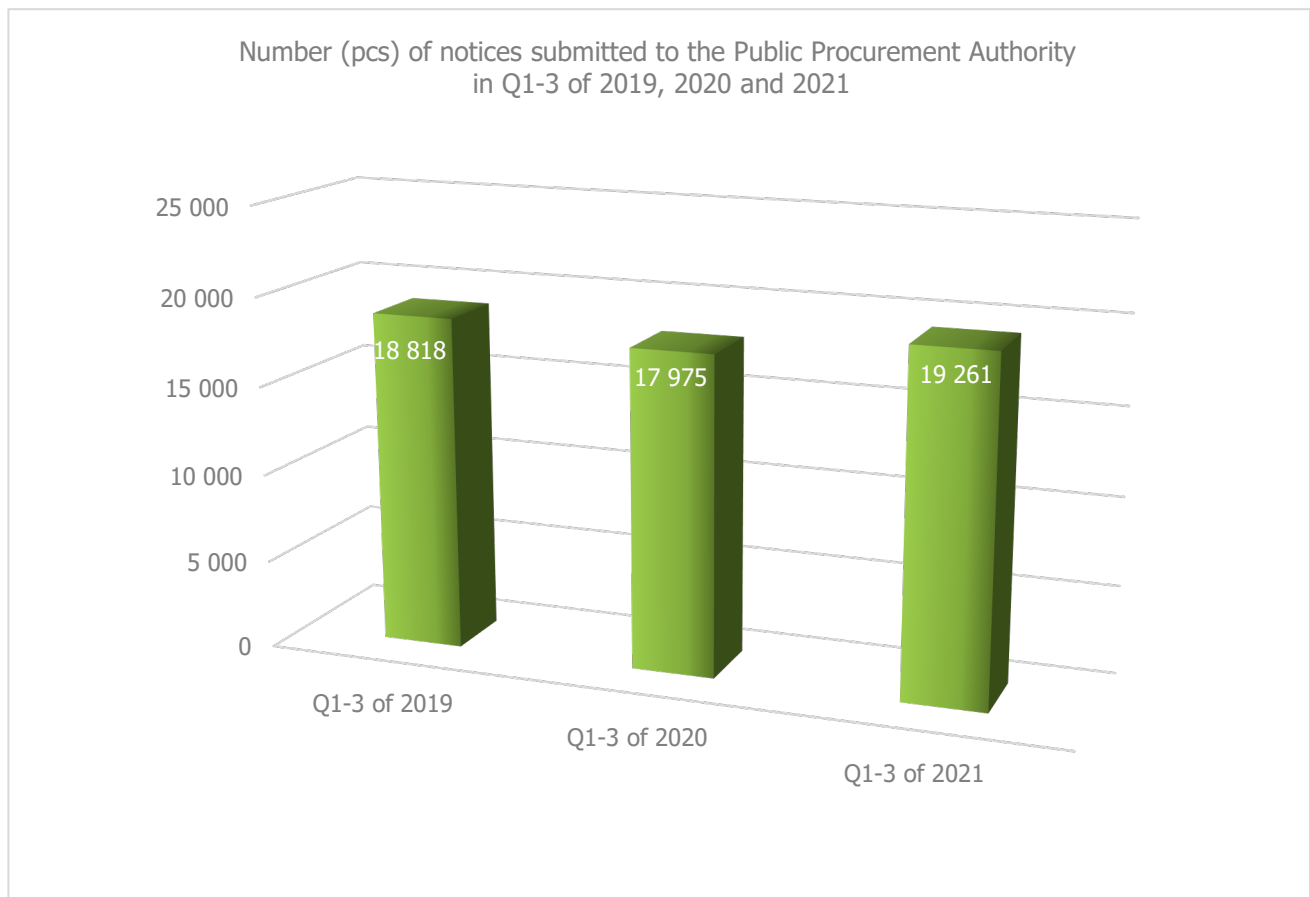
Changes in the number and value of public works compared to the same period of the previous year





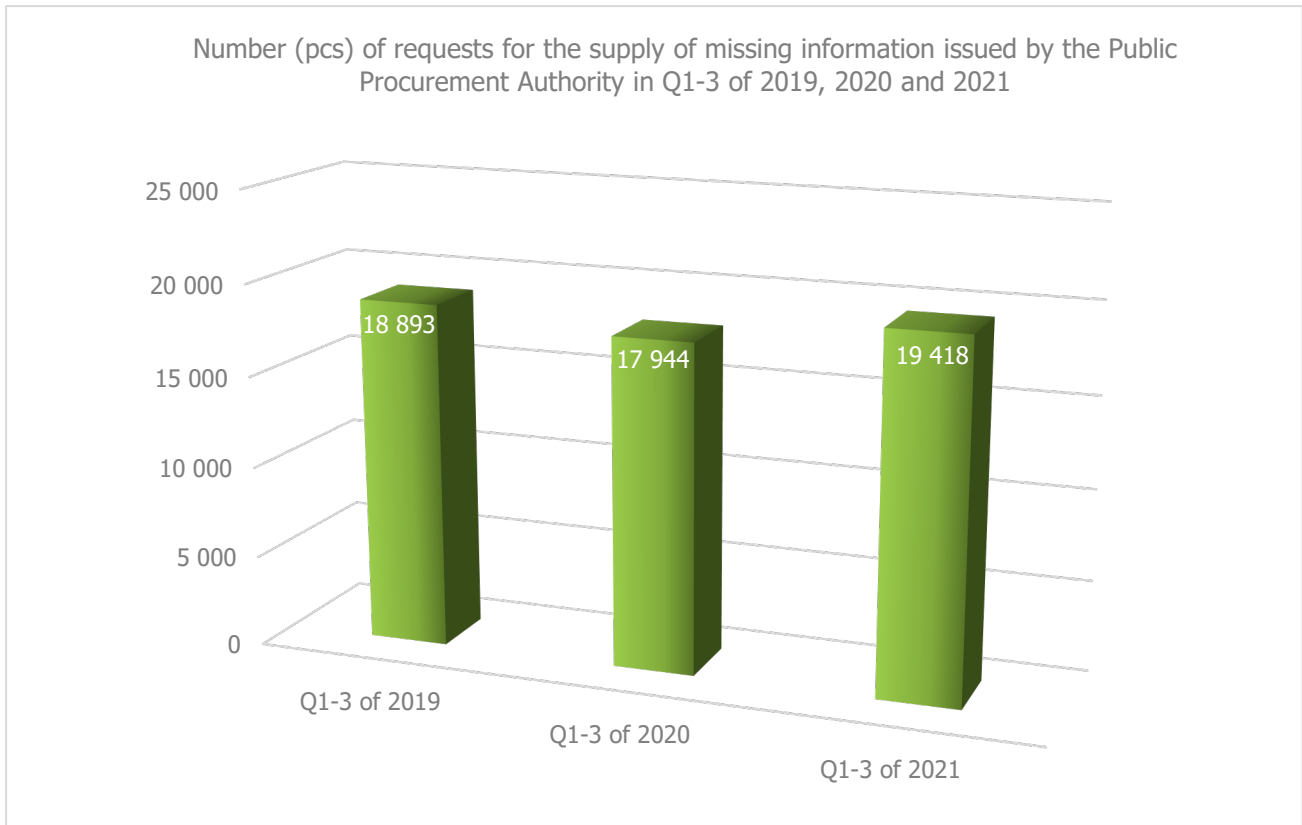
### 3. Data on the number of notices in Q1-3 of 2019, 2020 and 2021

In the first three quarters of 2021 – exceeding the data of the same periods of the previous years – in total 19261 notices were registered and processed.





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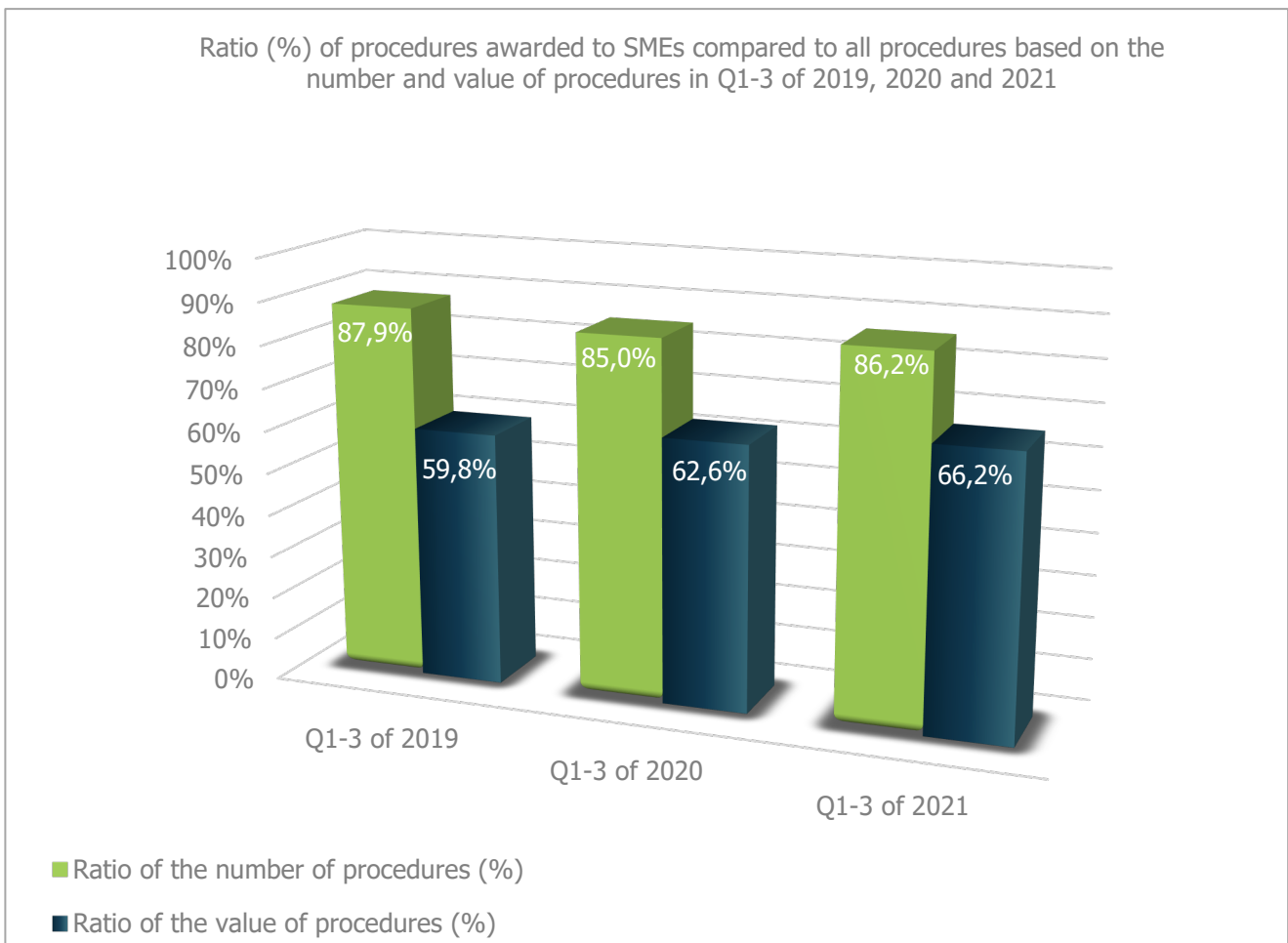


In addition to checking the notices, the Public Procurement Authority also controlled public procurement documents upon receiving such request. The control of notices and public procurement notices carried out by the Public Procurement Authority considerably promoted the compliance of public procurement procedures.



## II. THE SME SECTOR REMAINS SIGNIFICANT

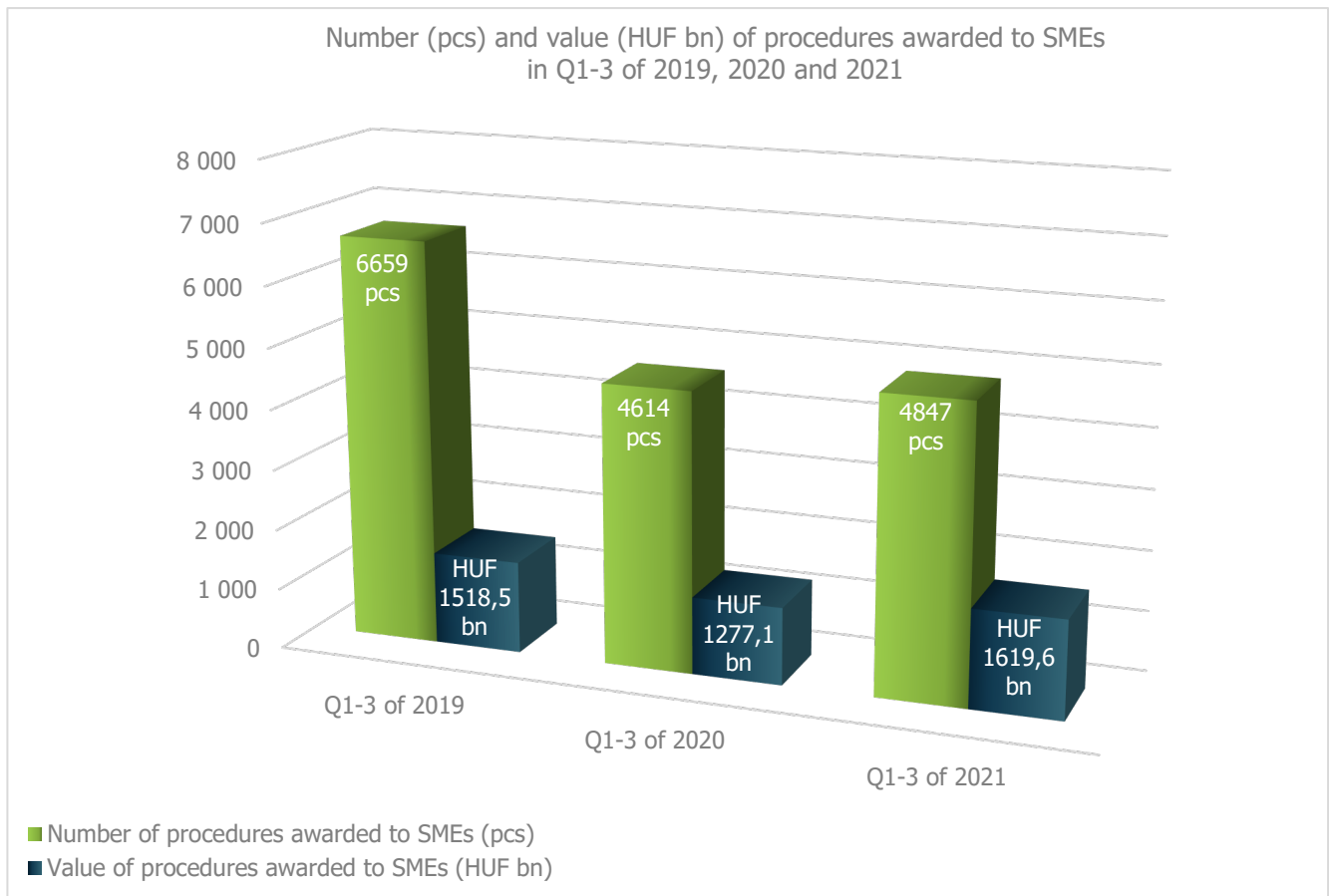
### 1. Ratio of procedures awarded to SMEs in Q1-3 of 2019, 2020 and 2021







## 2. The number (pcs) and value (HUF bn) of public procurements awarded to SMEs in Q1-3 of 2019, 2020 and 2021

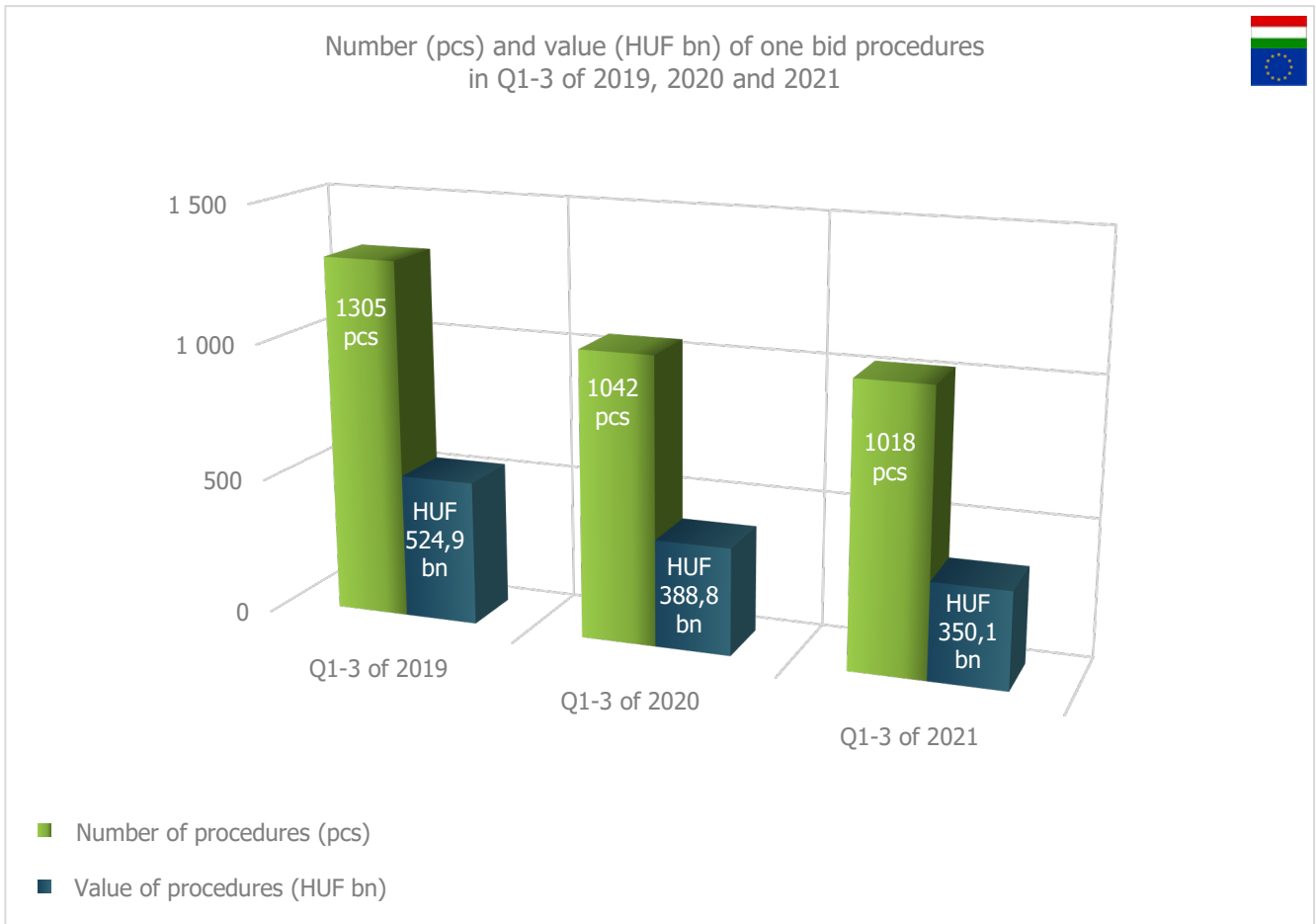


In the first three quarters of 2021, out of 100 effective public procurement procedures 86 were awarded to SMEs, which nearly equals the results of the same period of last year, while 66 forints of each 100 forints spent in public procurements were also awarded to SMEs, which is 3 forints more than in the first three quarters of 2020. The role of the SME sector in Hungarian public procurements is well illustrated by the fact that the value of procedures awarded to SMEs was about HUF 100 billion more than the data in the same period of 2019 measured in the period before the coronavirus pandemic.



## III. COMPETITION IS ENSURED

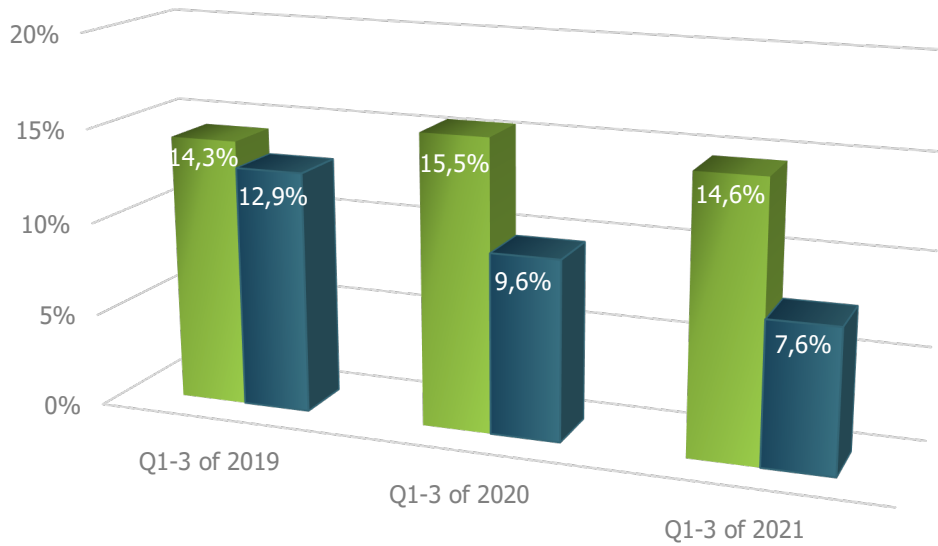
### 1. The key indicators of one bid public procurement procedures in Q1-3 of 2019, 2020 and 2021





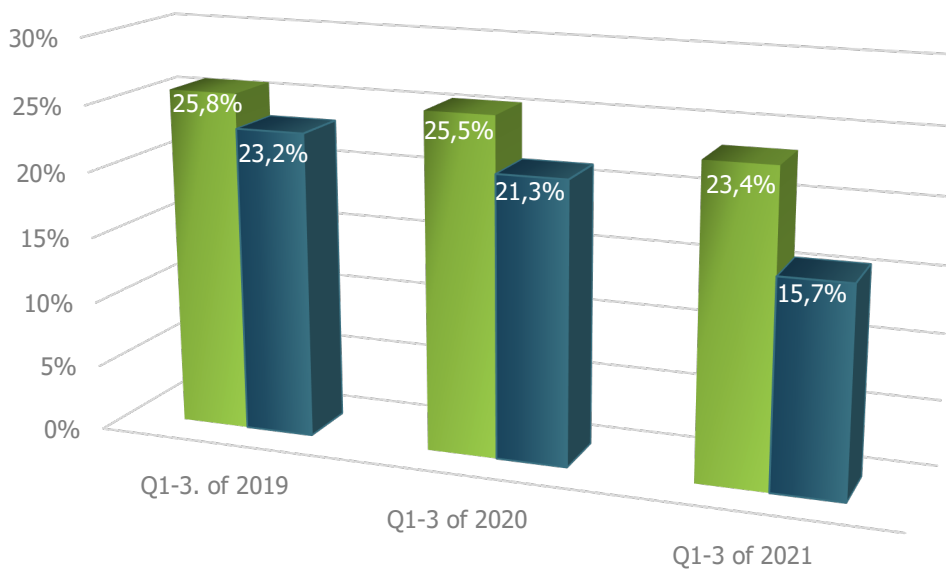
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Ratio of the value and number of one bid procedures below EU thresholds in Q1-3 of 2019, 2020 and 2021



■ Ratio of the number of procedures (%) ■ Ratio of the value of procedures (%)

Ratio of the value and number of one bid procedures above EU thresholds in Q1-3 of 2019, 2020 and 2021

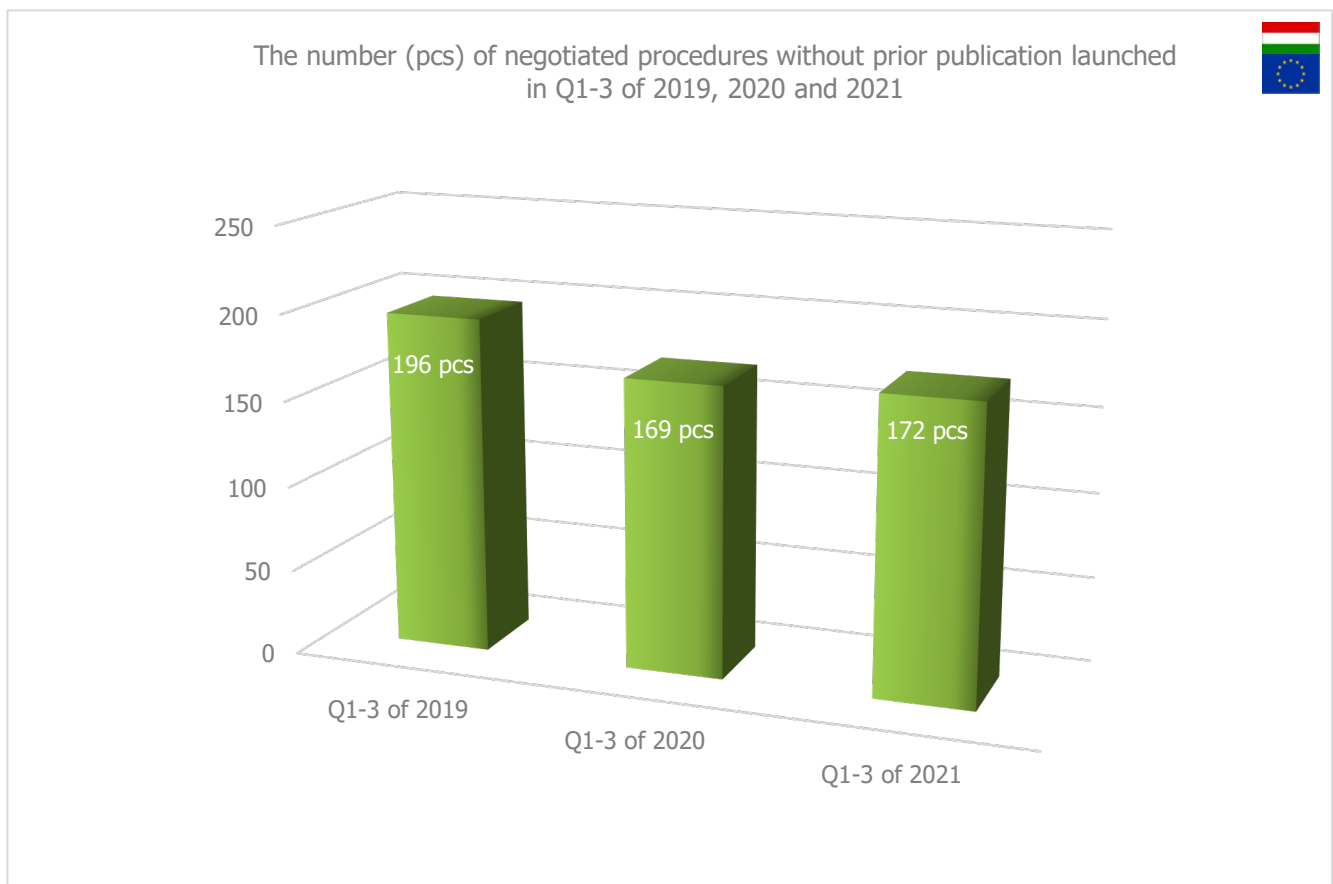


■ Ratio of the number of procedures (%) ■ Ratio of the value of procedures (%)



An important indicator of competition in the public procurement market is the trend of one bid procedures, which decreased in the first three quarters of 2021: upon looking at one bid procedures below and above EU thresholds compared to the same period of the previous year, it can be stated that in the first three quarters of 2021 both below and above EU thresholds, there was a downturn in the number and value of these procedures, which was especially considerable concerning the ratio of the value of one bid procedures above EU thresholds.

## 2. The key indicators of negotiated procedures without prior publication in Q1-3 of 2019, 2020 and 2021



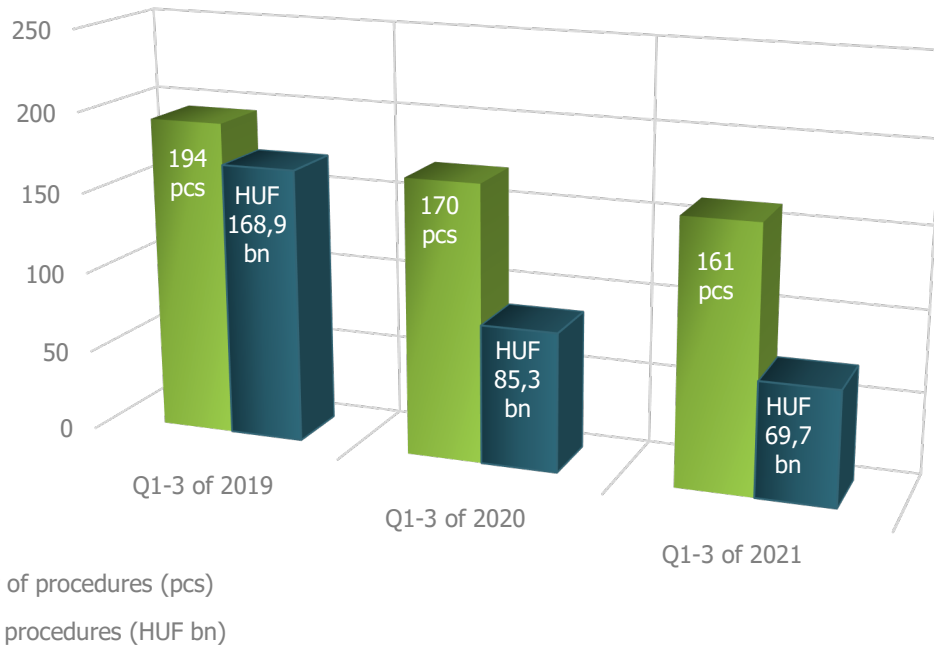
\*The number of procedures launched differs from the number of procedures closed due to the carry-over effect.

The number of negotiated procedures without prior publication launched remained low in the first three quarters of 2021, similarly to the same period of last year, while **also the number and value of negotiated procedures without prior publication closed dropped** compared to the first three quarters of the previous year.

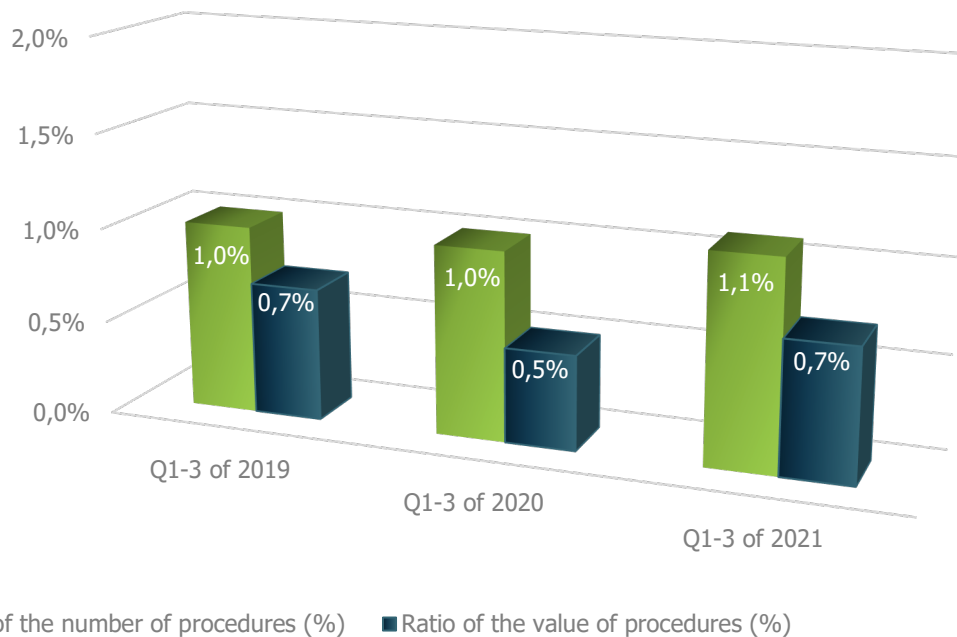


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Number (pcs) and value (HUF bn) of negotiated procedures without prior publication closed in Q1-3 of 2019, 2020 and 2021



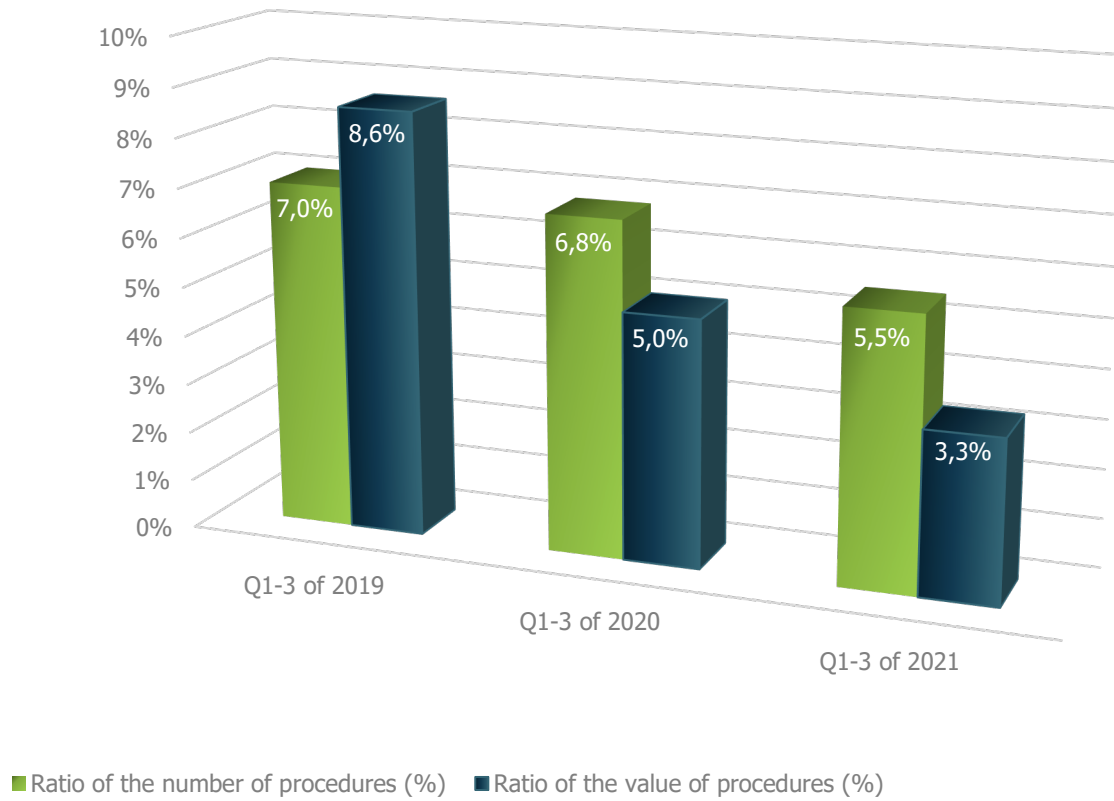
Ratio of the number and value of negotiated procedures without prior publication below EU thresholds in Q1-3 of 2019, 2020 and 2021





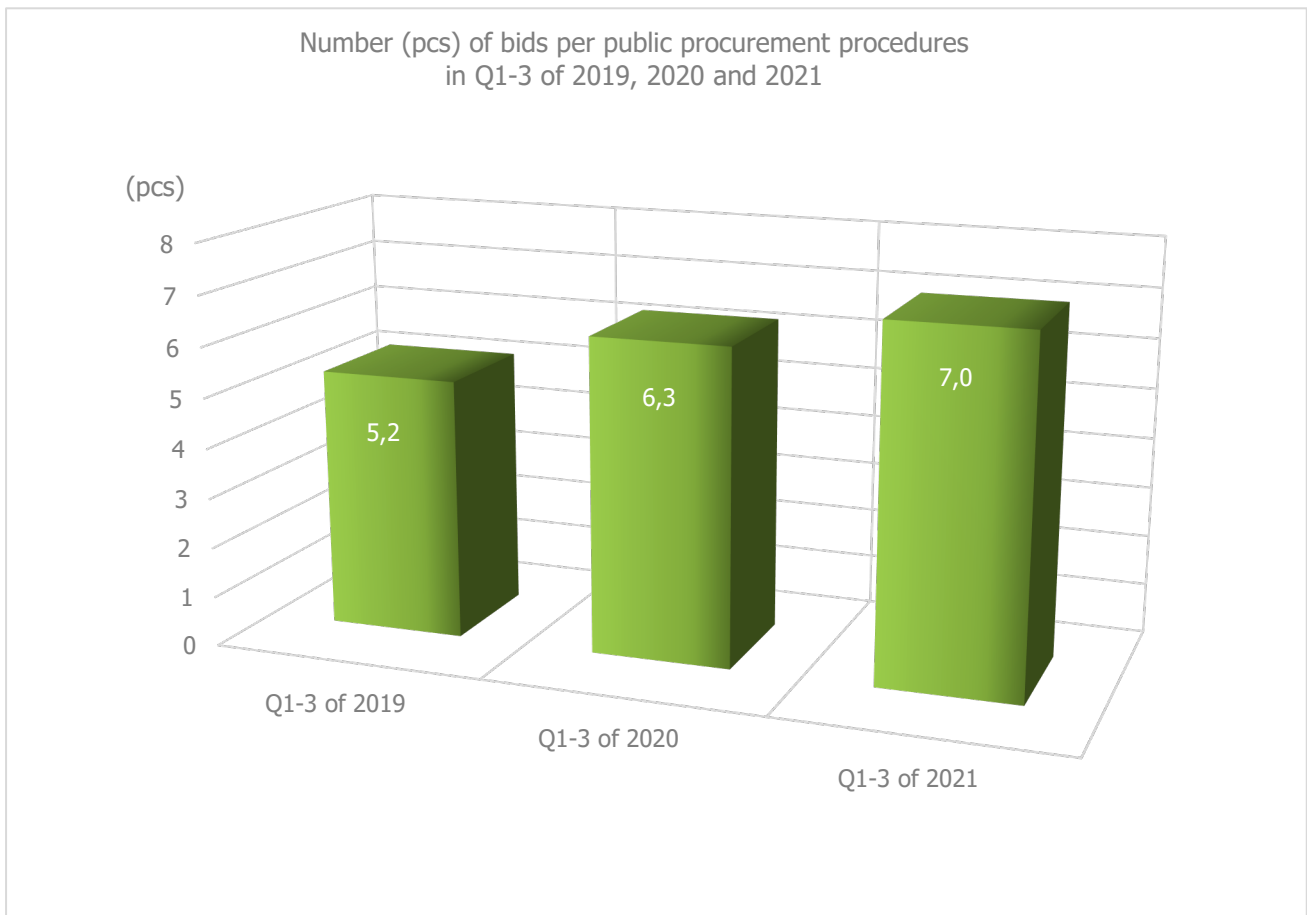
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Ratio of the number and value of negotiated procedures without prior publication above EU thresholds in Q1-3 of 2019, 2020 and 2021





### 3. The average number of bids per public procurement procedures in Q1-3 of 2019, 2020 and 2021

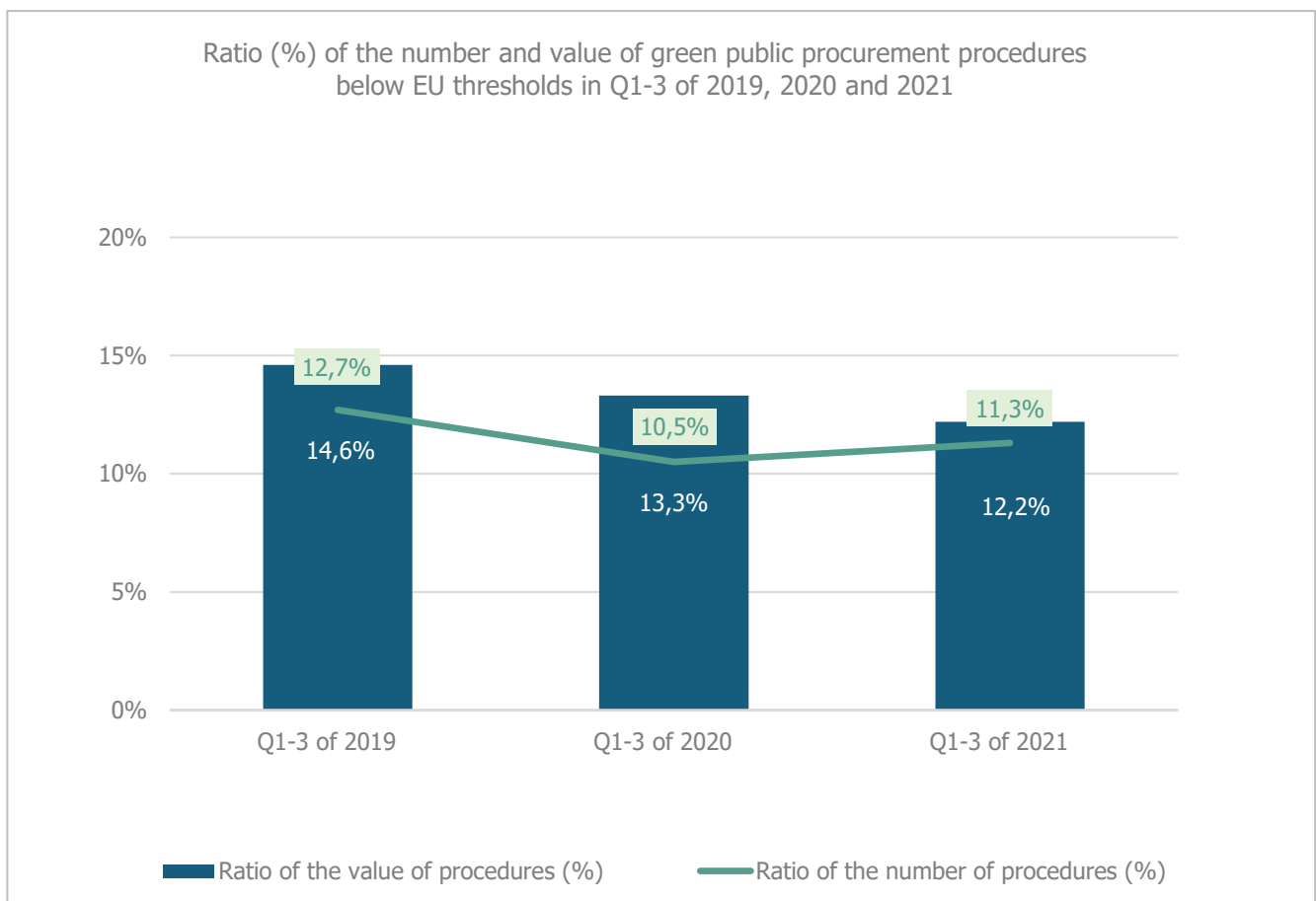


In the first three quarters of 2021 the average number of bids reached 7, which is a rise compared to the same periods of the previous years, as this number was just 6,3 in the same period of last year and 5,2 two years ago. The number of bids per public procurement procedures has been growing for years, which reflects the competition in the Hungarian public procurement market.



## IV. SUSTAINABILITY ASPECTS IN HUNGARIAN PUBLIC PROCUREMENTS

The ratio of the number of public procurements with environmental and social aspects continued to modestly rise in the first three quarters of 2021 compared to the same period of last year and although it has not exceeded the level that of two years ago in the first three quarters of this year, it can still be considered a favourable tendency that after the coronavirus pandemic contracting authorities continue to conduct a high ratio of procedures including environmental and social aspects, the value of the ratio of which reached the same level than in the same period of last year. The Public Procurement Authority aims to support the implementation of sustainability aspects in public procurements, which may also contribute to strengthening environmental protection, climate protection and economic sustainability.







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Ratio (%) of the number and value of social public procurement procedures below EU thresholds in Q1-3 of 2019, 2020 and 2021

