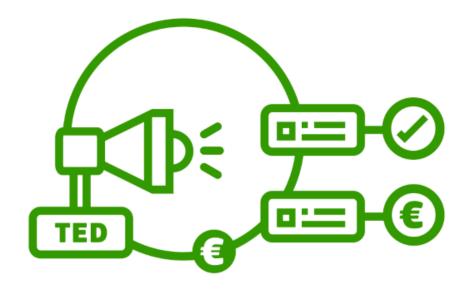


THE NEW PUBLIC PROCUREMENT STANDARD FORMS

Manuela Cruz, Publications Office of the European Union

International conference of the Public Procurement Authority of Hungary - Public procurement integrity in practice

22 June 2022, Budapest



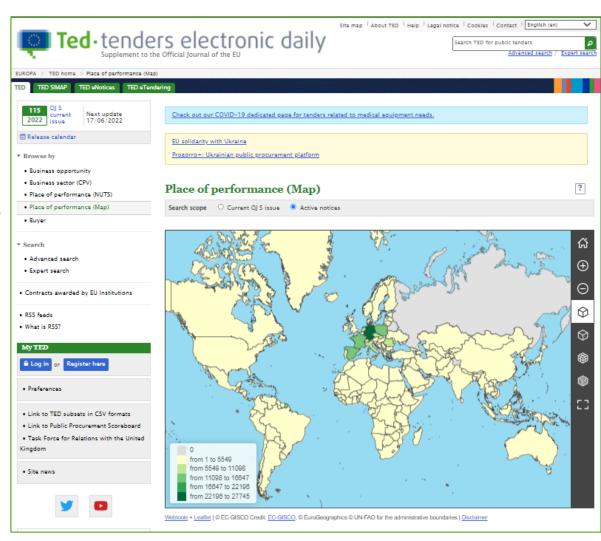
Summary

- TED (Tenders Electronic Daily)
- WHY publish in TED?
- WHICH data is important?
- WHY Standard forms?
- LIMITATIONS of current Standard forms
- WHY EFORMS?
- TIMELINE
- IMPACT
- HOW can we HELP?
- What about the Public Procurement DATA SPACE?



What is TED?

- TED (Tenders Electronic Daily) is the online version of the **Supplement to the Official Journal** (OJ S) of the EU
- Scope: must be published in the OJ S:
 - according to European Directives on public procurement, notices for procurement procedures of public authorities;
 - according to EU Financial Regulation, notices of EU institutions
- TED provides free access to business opportunities from the European Union, the European Economic Area and beyond
- Notices are published **5 times a week**, from Monday to Friday, at 9:00, in the **24 EU** official languages
- TED publishes on average 2600 notices per edition, more than 676 000 notices per year





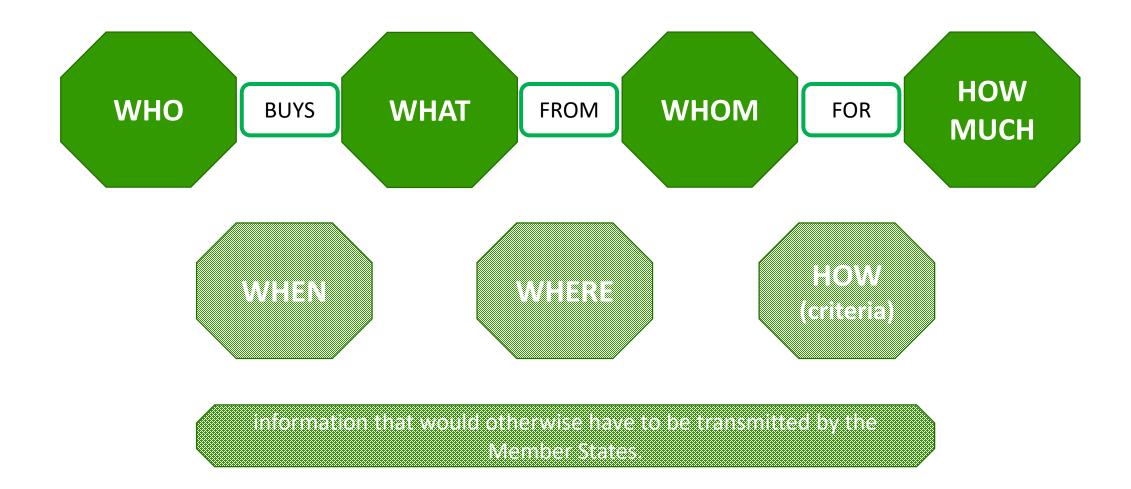
WHY publish in TED?

- Procurement means money!
 - Public procurement in Europe = € 2 trillion/year
 - Public procurement in TED = € 450 billion/year
- Publication contributes to transparency in public spending
 - Equal treatment=> Competition => Efficient use of public money
 - Monitoring and control => Prevent fraud / corruption /waste
 - Promote business / Strategic investment
- Publication in TED contributes to EU's policies
 - Internal market
 - Growth / Strategic investment
 - International trade / Cooperation and development
 - Research





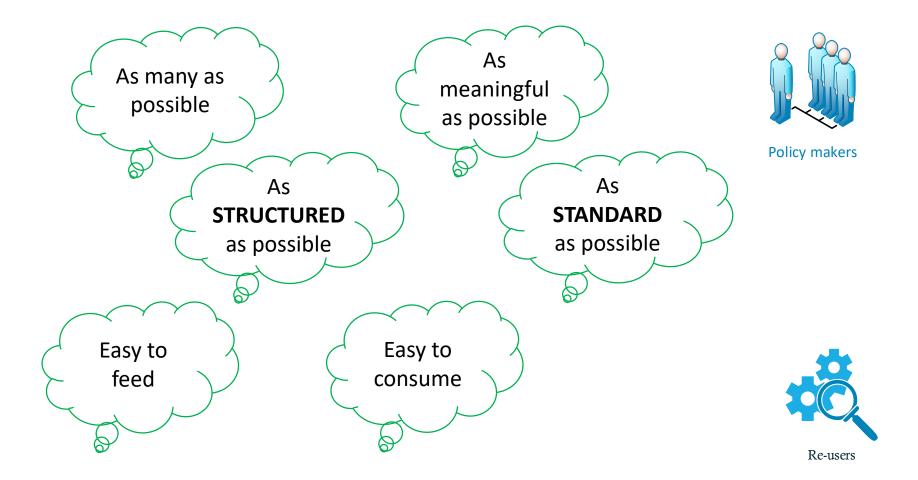
WHICH DATA?



WHICH DATA?

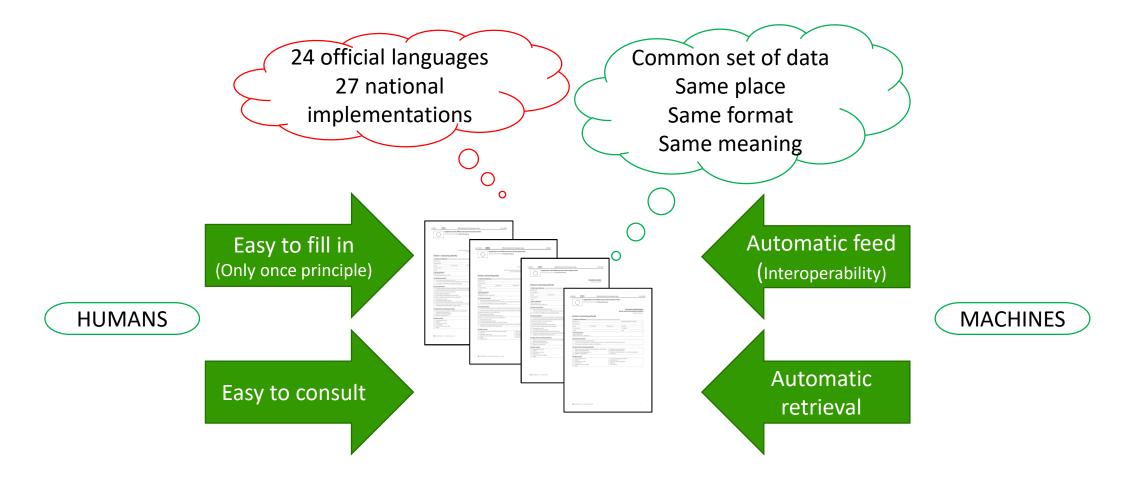








WHY STANDARD FORMS?



LIMITATIONS of current standard forms

- Paper based
- Limited automation
- Free text information
- No unique way of identifying buyers and suppliers
- Customised XML exchange schema

12.11.2015 EN Official Journal of the European Union L 296/1

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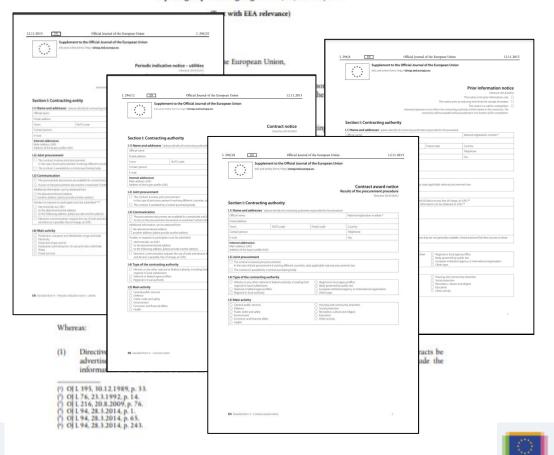
(Non-legislative acts)

REGULATIONS

COMMISSION IMPLEMENTING REGULATION (EU) 2015/1986

of 11 November 2015

establishing standard forms for the publication of notices in the field of public procurement and repealing Implementing Regulation (EU) No 842/2011



WHY EFORMS?

- Data centered
- More accurate information
 - Predefined lists of values
 - Well established format of data
 - Identifiers
- Possibility to collect information on many political priorities:
 - data on green, social and innovative procurement
- Basis for the **Public Procurement Data Space**

25.10.2019 EN

Official Journal of the European Union

L 272/7

COMMISSION IMPLEMENTING REGULATION (EU) 2019/1780

of 23 September 2019

establishing standard forms for the publication of notices in the field of public procurement and repealing Implementing Regulation (EU) 2015/1986 ('eForms')

(Text with EEA relevance)

THE EUROPEAN COMMISSION

Having regard to the Treaty on the Functioning of the European Union,

Having regard to Council Directive 89/665/EEC of 21 December 1989 on the coordination of the laws, regulations and administrative provisions relating to the application of review procedures to the award of public supply and public works contracts (1), and in particular Article 3a thereof,

Having regard to Council Directive 92/13/EEC of 25 February 1992 coordinating the laws, regulations and administrative provisions

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· · 5	+	BG-1	Notice		No	Basic information about the notice.	M	M	M	4 M	M	M M	M	M	M	M
Ha	l I				1 '	The European Public Procurement Procedure Identifier, a unique identifier of a procurement procedure. Including this identifier in all published versions of this					11				, F	
6	**	BT-04	Procedure Identifier	Identifier	No No	notice (e.g. published on TED, national publication portals, regional publication portals) allows unique identification of procurement procedures around the					11				i	М
CO1 6				1 7	1 '	EU. The European Public Procurement Notice Identifier of this notice. Including this identifier in all published version of this notice (e.g. TED, national publication.)								\leftarrow		
7	++	BT-701	Notice Identifier	Identifier	No No	The European Public Procurement Notice Identifier of this notice. Including this identifier in all published version of this notice (e.g. TED, national publication portals) allows unique identification of procurement notices around the EU.	M	M	M 3	4 M	M	M M	M	M	M	M
Ha 8		BT-757	Notice Version	Identifier	No	The version of the notice. This helps, for example, to avoid errors caused by multiple change notices sent at a similar time.	М	M	MI	r M	M	мм	M	M	M	M
Ha 9		BT-01	Procedure Legal Basis	Code		The legal basis (e.g. a European Directive or Regulation, national law) under which the procurement procedure takes place.	M	M				M M		M	M	M
10		BT-01	From Type	Code		The type of form according to procurement legislation.	M					M M			M	M
an(11		BT-02	Notice Type	Code		The type of notice according to procurement legislation.	M					M M		M	M	M
12	-	BT-02	Notice Type Notice Dispatch Date	Date		The date and time when the notice has been sent to TED.	M					M M			M	M
Ha 13		BT-738	Notice Publication Date Preferred	Date		The preferred date of publication of the notice on TED (e.g. to avoid publication during a national holiday).	O		0 0			0 0		0	0	0
TIA 13		BT-702	Notice Publication Date Preferred Notice Official Language	Code	No Yes	The preferred date of publication of the notice on TED (e.g. to avoid publication during a national holiday). The language(s) in which this notice is officially available. These linguistic versions are equally legally valid.						M M			M	M
		B1-702	Notice Official Language	Code	165		M	AT	M	A Dec	M	Na isa	IVI	N	M	M
ent		BG-125	Previous Planning		Yes	Information about a prior information notice or another similar notice related to this notice. This information may differ per lot. In case of a prior information	0	0	0	20		0 0		0		0
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		BT-1371	Previous Planning Lot Identifier	Identifier	Yes	An identifier of one or more lots. In case of a prior information notice used only for information, the identifier of a part of the notice that may later become a lot	CM	CM	CMC	M CM	CM	CM CN	4 CM	CM	CM	CM
Af 16			THE THE TANK OF TH		" '	or a self-standing procedure. The information in the previous planning section refers to this lot (or part) or these lots (or parts).										
17	++	BT-125	Previous Planning Identifier	Identifier	. No	The identifier of a prior information notice or another similar notice related to this notice.	0	0	0 (0 0		0 0	0	0	0	0
18	++	BT-1251	Previous Planning Part Identifier	Identifier		The identifier of a part of a prior information notice or another similar notice related to this notice.	0	0		0 0		0 0		0	0	0
W1			· ·		_	Information about the organisation. This information may differ per lot, per contract, per tender, etc. In case of a prior information notice used only for			24 1							
19	1	BG-703	Organisation		Yes	information, this information may differ per part of the notice that may later become a lot or a self-standing procedure.	M	M	M	A No	M	M M	M	M	M	M
(1)		BT-13720	Organisation Notice Section Identifier	Identifier		An identifier of one or more sections within this notice. The information in the organisation section refers to this section or these sections.	CM	CAL	210	- 1 (2)	- CM	240	4 CM	CM	CM	CM
$(1)_{20}$		B1-15/20	Organisation Notice Section Identifies	Idenuie.	Yes	An identifier of one or more sections within this notice. The information in the organization section reters to this section or these sections.	Car	Civi	CM	Million	Civi	JM Can	CM	CM	CM	CM
21	++	BT-500	Organisation Name	Text	No	The official name of the organisation.	CM					CM CM			CM	CM
22 23 24 25 26	++	BT-501	Organisation Identifier	Identifier		An identifier of the organisation. All of the organisation's identifiers shall be given.	0					0 0	CM	CM	0	CM
23	++	BT-16	Organisation Part Name	Text	No	The name of a part of an organisation (e.g. the relevant department of a large buyer).	0	0		0 0		0 0		0	0	0
24	++	BT-510	Organisation Street	Text		The name of the street, road, avenue, etc., of the organisation's physical address apd further identification (e.g. building number).						EM 0			EM	EM
25	++	BT-513	Organisation City	Text		The name of the locality (city, town or village) of the organisation's physical address.						CM O		CM	CM	CM
26	++	BT-512	Organisation Post Code	Text	No	The post code of the organisation's physical address.	0	CM	CM C	M CM	CM	CM O	CM	CM	CM	CM
		BT-507	Organisation Country Subdivision	Code	No	The location according to the common classification of temtonial units for statistics (NUTS) of the organisation's physical address. The NUTS3 classification	0	CAL	210	- 1 (2)	CM	см о	CM	CM	CM	CM
27		B1-307	Organisation Country Subdivision	Code	No ,	code must be used.						-			CM	
28	++	BT-514	Organisation Country Code	Code	No	The country of the organisation's physical address.	CM	CM	CM C	M CN	CM	CM CM	4 CM	CM	CM	CM
					,	The name of the department or other contact point for communicating with the organisation. To avoid unnecessary processing of personal data, the contact										
	++	BT-502	Organisation Contact Point	Text	No	point may allow the identification of a physical person only when necessary (in the sense of Regulation (EU) 2016/679 and Regulation (EU) 2018/1725).	0	0	0	0 0	0	0 0	0	0	0	0
29				1 '	1											
24		BT-506	Organisation Contact Email Address	Text		The email for contacting the organisation. To avoid unnecessary processing of personal data, the email may allow the identification of a physical person only	0	CM	CMC	MCM	4 CM	см о	CM	CM	CM	CM
30	11		Olgania - I		1	when necessary (in the sense of the General Data Protection Regulation).										



WHY EFORMS?

- Efficiency gains: Once only principle
 - Automatically filled in
 - Automatically generated
- Flexibility /tailoring
 - Labels
 - Lots
 - Mandatory/optional fields
- More universal
 - use of an open standard for the eForms schema
 - -> UBL (Universal Business Language)
 - eProcurement Ontology

25.10.2019 EN

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of 23 September 2019

establishing standard forms for the publication of notices in the field of public procurement and repealing Implementing Regulation (EU) 2015/1986 ('eForms')

(Text with EEA relevance)

THE EUROPEAN COMMISSION

(8) As established in Article 33(2) of Directives 2014/23/EU, Article 51(2) of Directive 2014/24/EU, Article 71(2) of Directive 2014/25/EU, notices are electronic files rather than paper documents. In order to comply with the 'once only' principle in e-government, and thus reduce administrative burden and increase data reliability, and to facilitate voluntary publication of notices whose value is below the EU threshold or which are based on framework agreements, such standard forms should be established that can be automatically filled-in with information from previous notices, technical specifications, tenders, contracts, national administrative registries and other sources of data. Ultimately, such forms should no longer need to be filled-in manually, but should be automatically generated by software systems.

Having regard to Directive 2014/23/EU of the European Parliament and of the Council of 26 February 2014 on the award of concession contracts (4), and in particular Article 33(1) thereof,

Having regard to Directive 2014/24/EU of the European Parliament and of the Council of 26 February 2014 on public procurement and repealing Directive 2004/18/EC (5), and in particular Articles 51(1), 75(3) and 79(3) thereof,

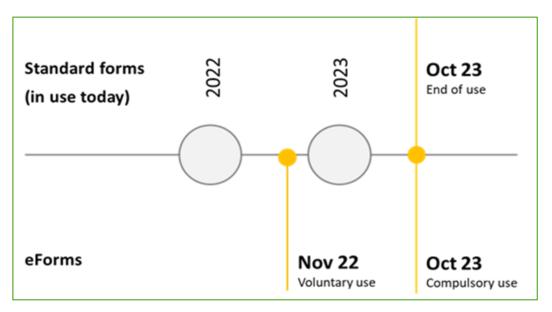
Having regard to Directive 2014/25/EU of the European Parliament and of the Council of 26 February 2014 on procurement by entities operating in the water, energy, transport and postal services sectors and repealing Directive 2004/17/EC (6), and in particular Articles 71(1), 92(3) and the first subparagraph of Article 96(2) thereof,

(10) To enable implementation tailored to national specificities, significant flexibility should be left to Member States and their authorities in setting up their software systems. In particular, it should be possible to display fields established in this Regulation in any order and under any labels, as long as the labels' meanings correspond with the descriptions established by this Regulation. In order to meet different needs at national, regional or local level, fields that this Regulation establishes as optional at the EU level, do not need to be displayed to end-users at all (e.g. buyers do not need to see them nor fill them in) or, on the contrary, may be required mandatorily at national, regional or local level.



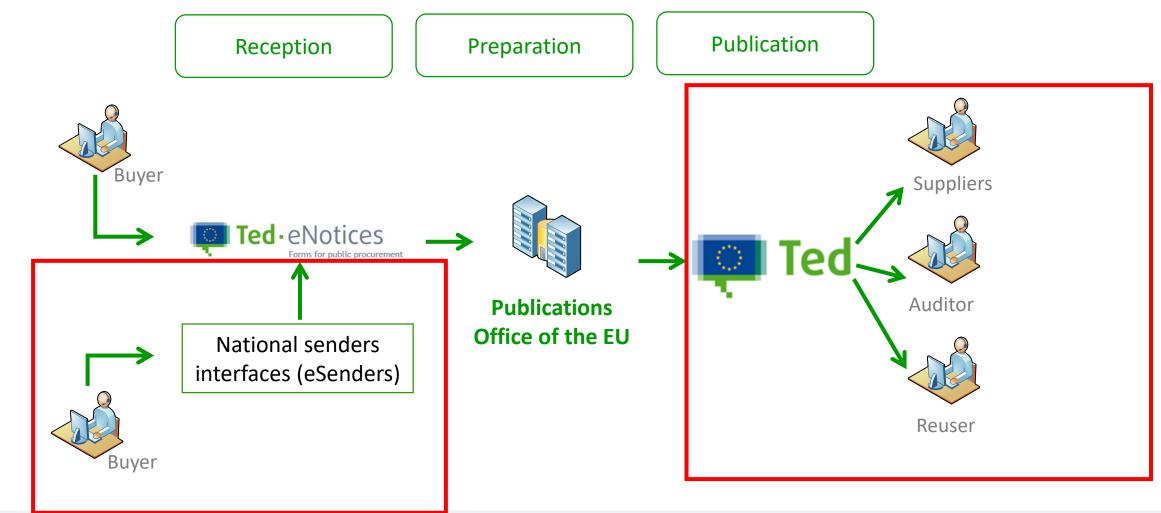
Legal timeline

- 23 September 2019: adoption of eForms Regulation
- 14 November 2022: eForms Regulation applies
 - Publications Office must be able to receive, process and publish eForms AND current standard forms
- 25 October 2023: use of eForms is mandatory
 - Publications Office will only receive, process and publish eForms





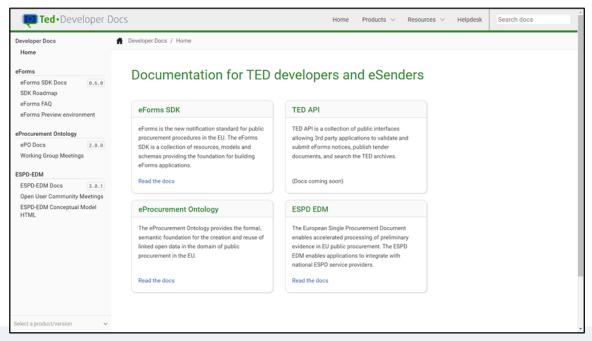
Impact of eForms for national authorities

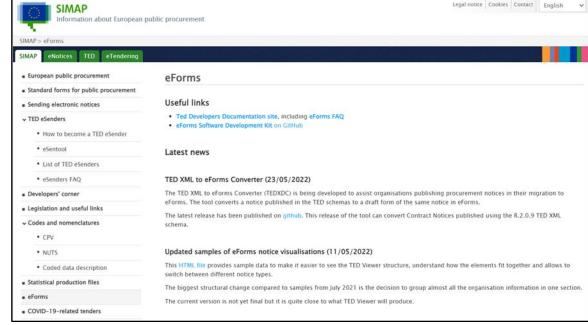




How can we help?

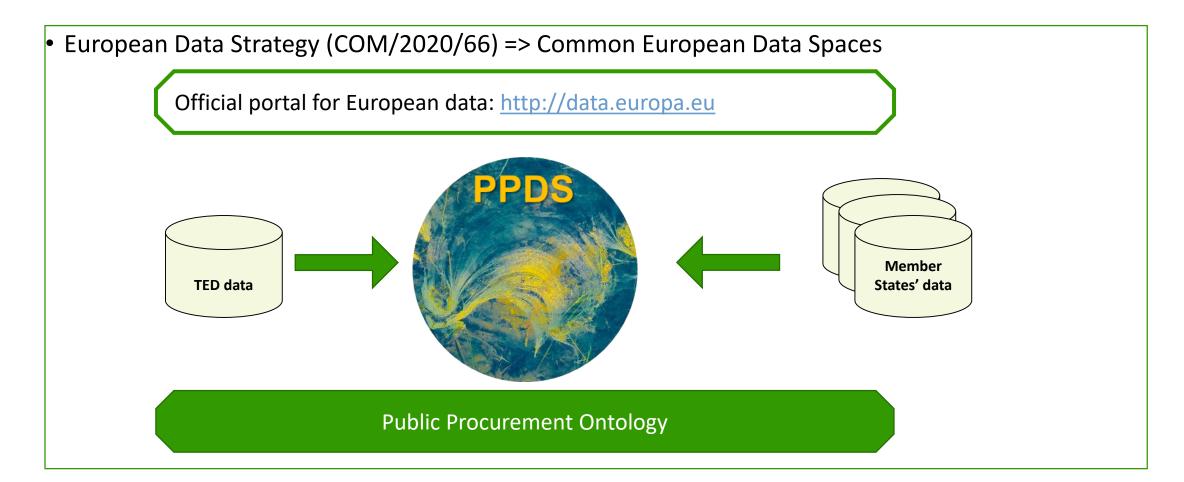
- https://simap.ted.europa.eu/en GB/web/simap/eforms
- https://docs.ted.europa.eu/home/index.html
- https://github.com/OP-TED/eForms-SDK/







Public procurement DATA SPACE



THANK YOU

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