



PUBLIC PROCUREMENT
AUTHORITY

FLASH REPORT

Hungarian public procurements in numbers

Q1 OF 2022



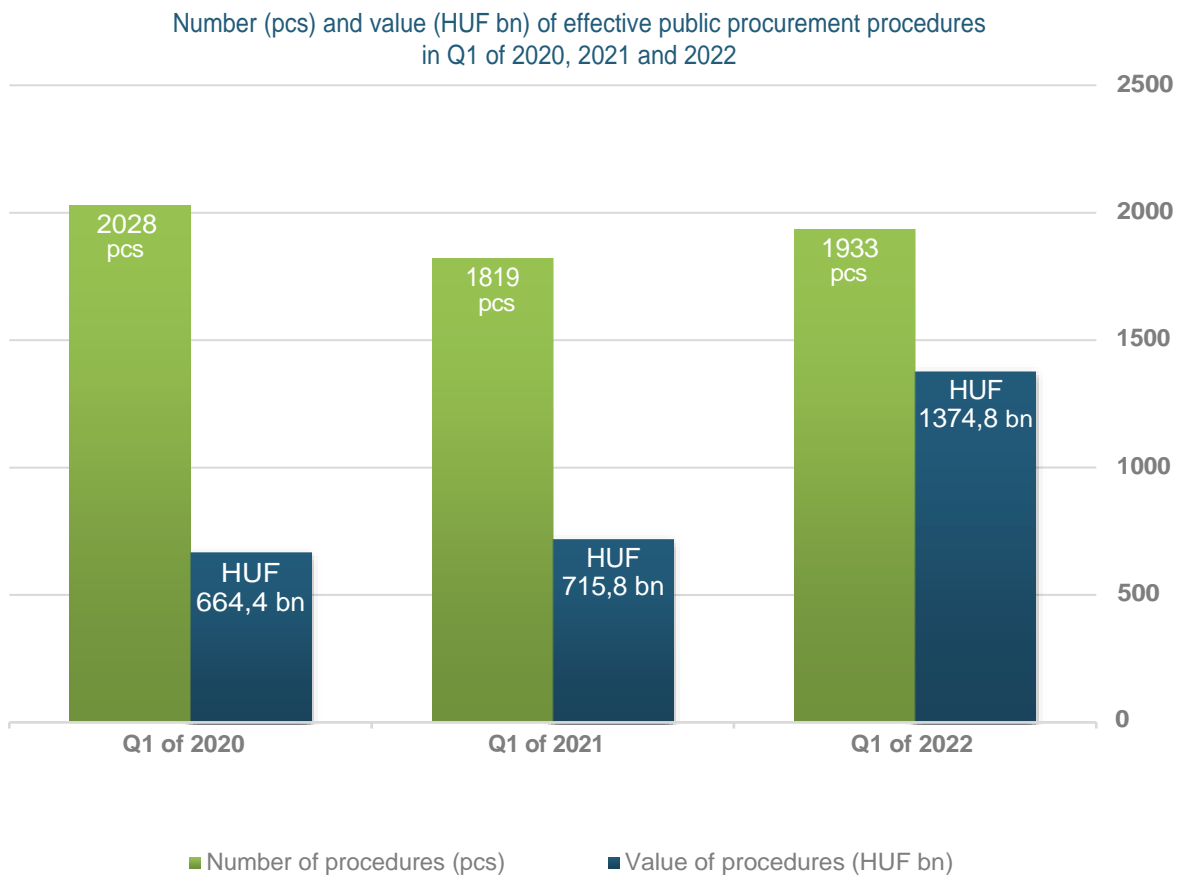
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I. THE VOLUME OF HUNGARIAN PUBLIC PROCUREMENTS

1. The number (pcs) and value (HUF bn) of effective public procurement procedures in Q1 of 2020, 2021 and 2022

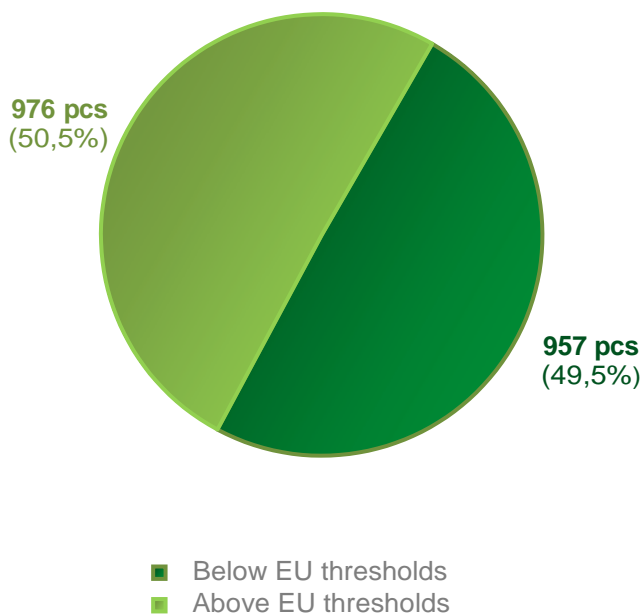


In Q1 of 2022, contracting authorities conducted in total 1933 effective public procurement procedures, with a total value of HUF 1374,8 billion. The value of public procurement has grown significantly compared to last year and the year before affected by the pandemic, furthermore, there has also been a moderate rise in terms of the number of procedures compared to the same period of 2021.

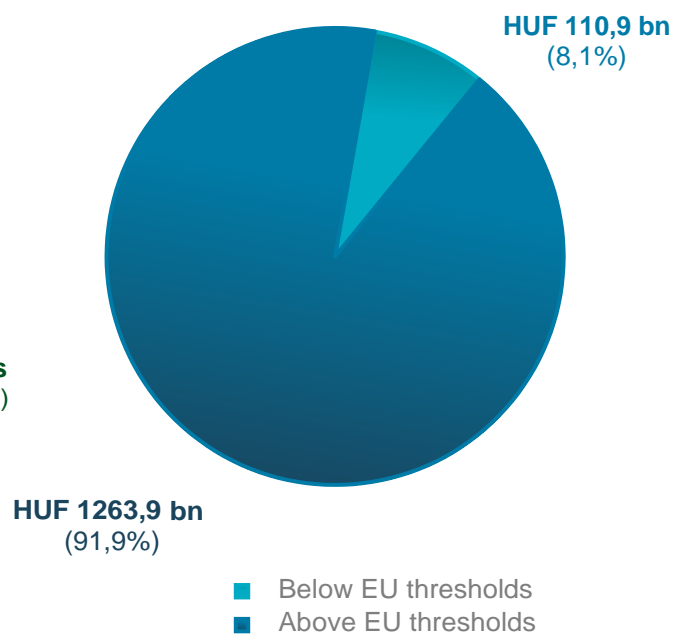


2. Breakdown of the number (pcs) and value (HUF bn) of public procurement procedures above and below EU thresholds in Q1 of 2022

BREAKDOWN OF THE *NUMBER* OF PROCEDURES ABOVE AND BELOW EU THRESHOLDS IN Q1 OF 2022



BREAKDOWN OF THE *VALUE* OF PROCEDURES ABOVE AND BELOW EU THRESHOLDS IN Q1 OF 2022

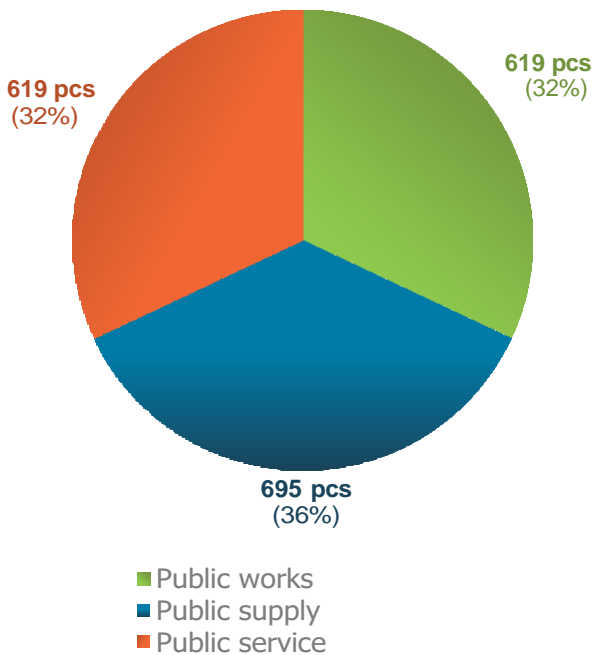


Based on the data of Q1 of 2022, in terms of the number of procedures, about half of the procedures were conducted above EU thresholds, while about the other half below EU thresholds, nevertheless, in the reporting period there was no significant change in the ratio of the value of procedures above and below EU thresholds compared to the data of the last, full year of 2021, as 91,9% of the value of public procurement procedures were conducted above EU thresholds, while 8,1% of the value accounted for procedures below EU thresholds.

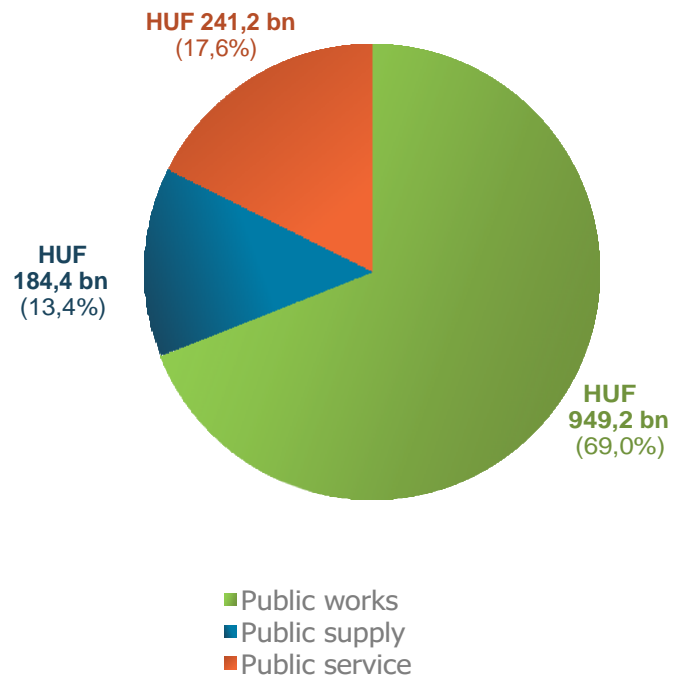


3. The number (pcs) and value (HUF bn) of public procurement procedures by main subject-matter in Q1 of 2022

THE NUMBER (PCS) OF PUBLIC PROCUREMENT PROCEDURES BY MAIN SUBJECT-MATTER IN Q1 OF 2022



THE VALUE (HUF bn) OF PUBLIC PROCUREMENT PROCEDURES BY MAIN SUBJECT-MATTER IN Q1 OF 2022

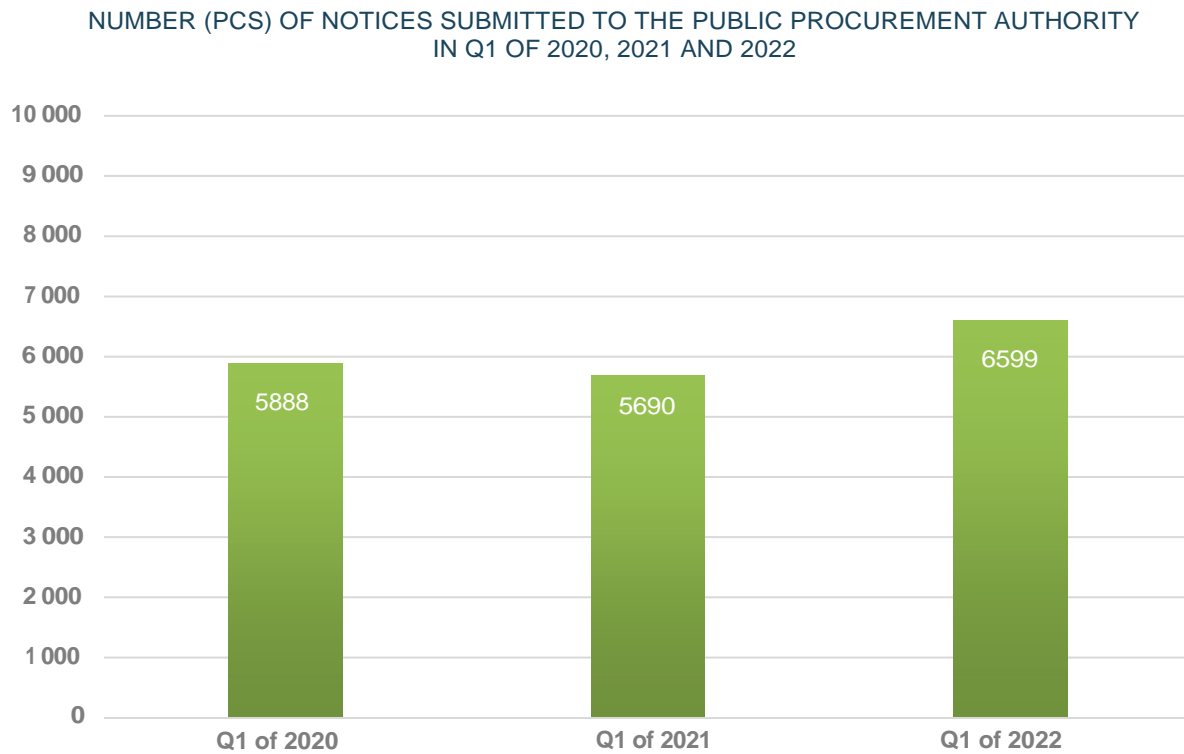


In Q1 of 2022 public works and public service equally accounted for 32-32% of all public procurements, while public supply represented 36%, meaning that the number of public procurements distributed nearly in the same proportion by subject-matter. Public works continued to represent the highest ratio of the value of procedures (69%), while public supply accounted for 13,4%, and public service slightly more, 17,6% of the value of procedures. In Q1 of 2022, the value of public works amounted to about HUF one thousand billion forints, while the value of public service reached roughly HUF 250 billion and the value of public supply was around HUF 200 billion.



4. Data on the number of notices in Q1 of 2020, 2021 and 2022

In Q1 of 2022 – exceeding the data of the same period of the previous years – the Public Procurement Authority registered and processed in total 6599 notices

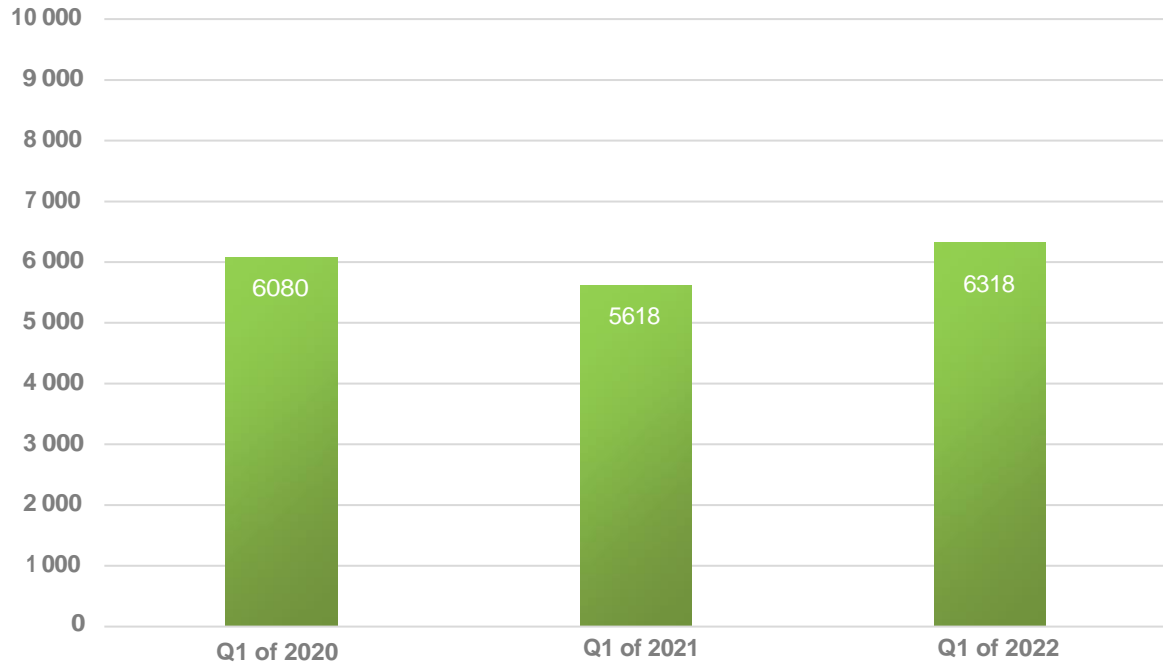


In addition to controlling the notices, the Public Procurement Authority also controlled public procurement documents upon a related request. In Q1 of 2022 the Authority issued a significant number of **requests for supplying missing information, in total 6318.**



FLASH REPORT

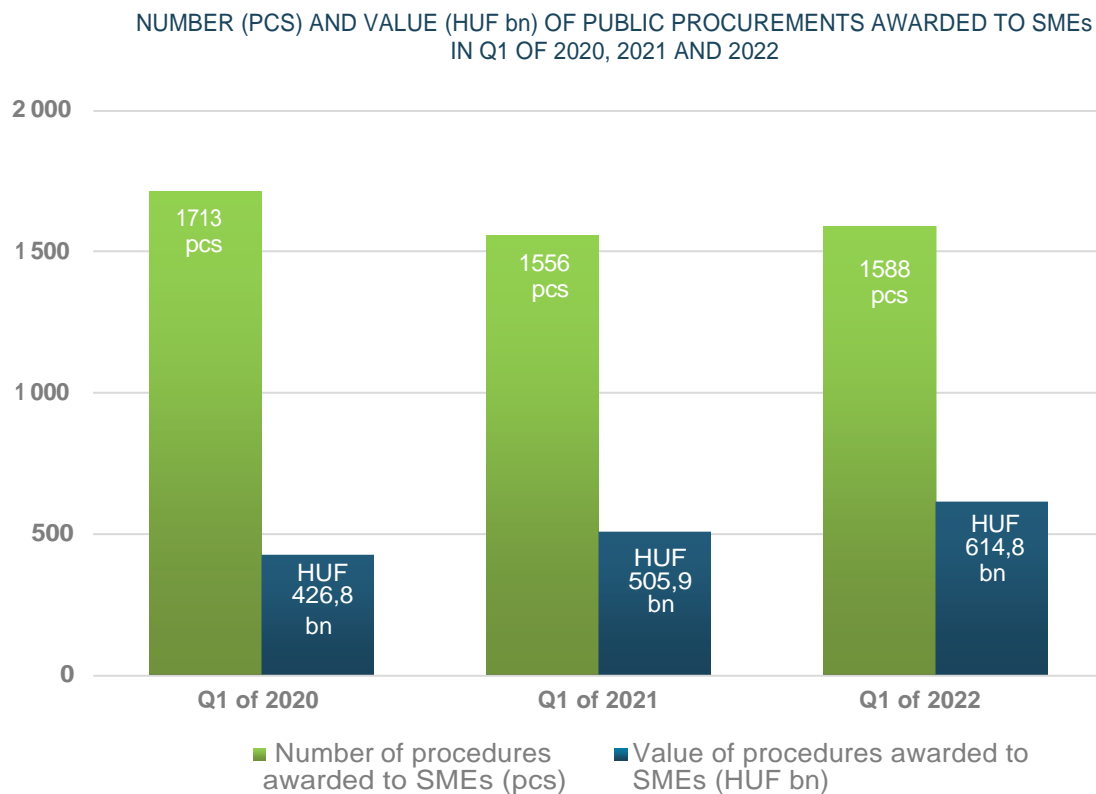
NUMBER (PCS) OF REQUEST FOR THE SUPPLY OF MISSING INFORMATION ISSUED BY THE PUBLIC PROCUREMENT AUTHORITY IN Q1 OF 2020, 2021 AND 2022





II. THE SME SECTOR CONTINUES TO DOMINATE

1. The number (pcs) and value (HUF bn) of public procurements awarded to SMEs in Q1 of 2020, 2021 and 2022



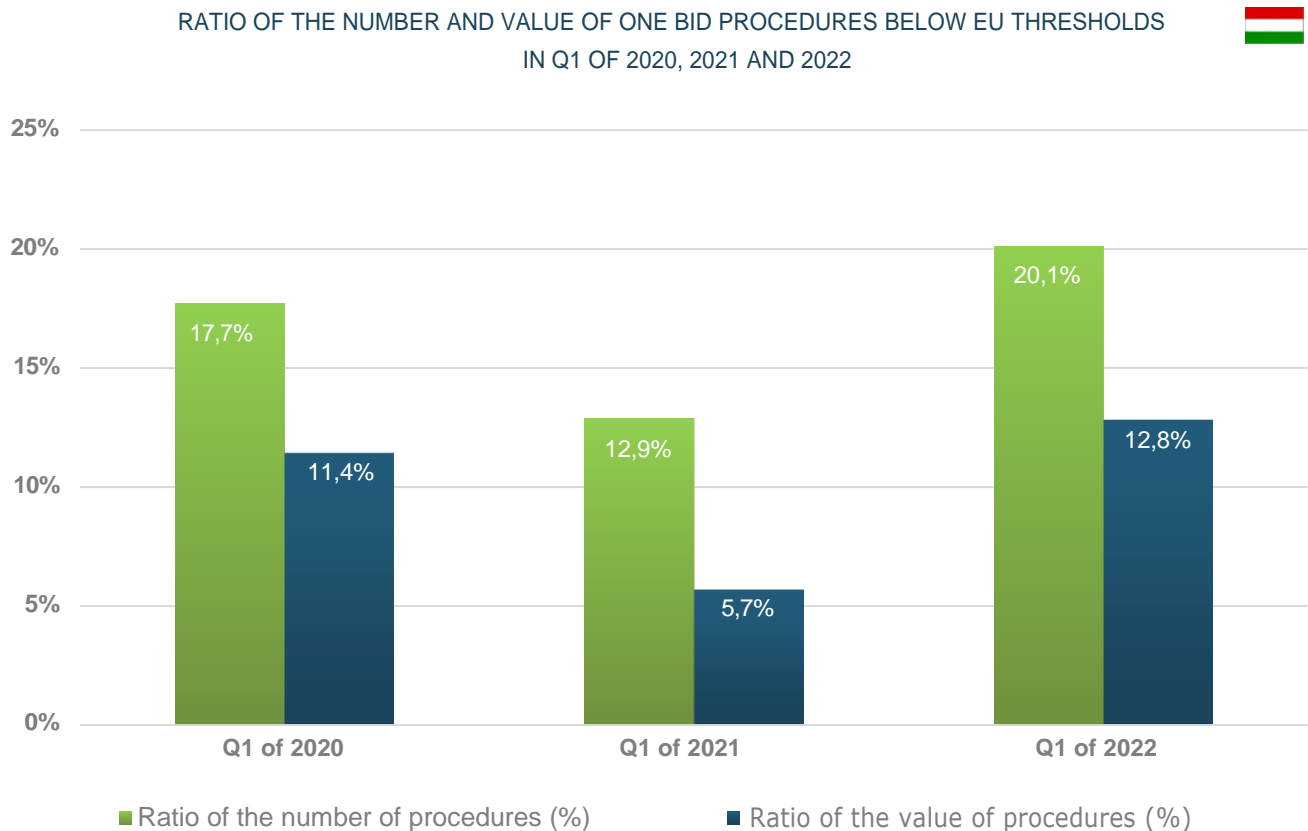
The number of public procurements awarded to SMEs in Q1 of 2022 was nearly at the same level as in the same period of last year (about 1500 public procurements), however, their value was about HUF 100 billion higher than in Q1 of 2021, which well illustrates the significance of the SME sector in Hungarian public procurements.

In Q1 of 2022 out of 100 effective public procurement procedures 82 were awarded to SMEs, additionally, 45 forints of each 100 forints spent in public procurements were also awarded to SMEs.



III. COMPETITION IS ENSURED

1. Data on the number and value of one bid public procurement procedures in Q1 of 2020, 2021 and 2022

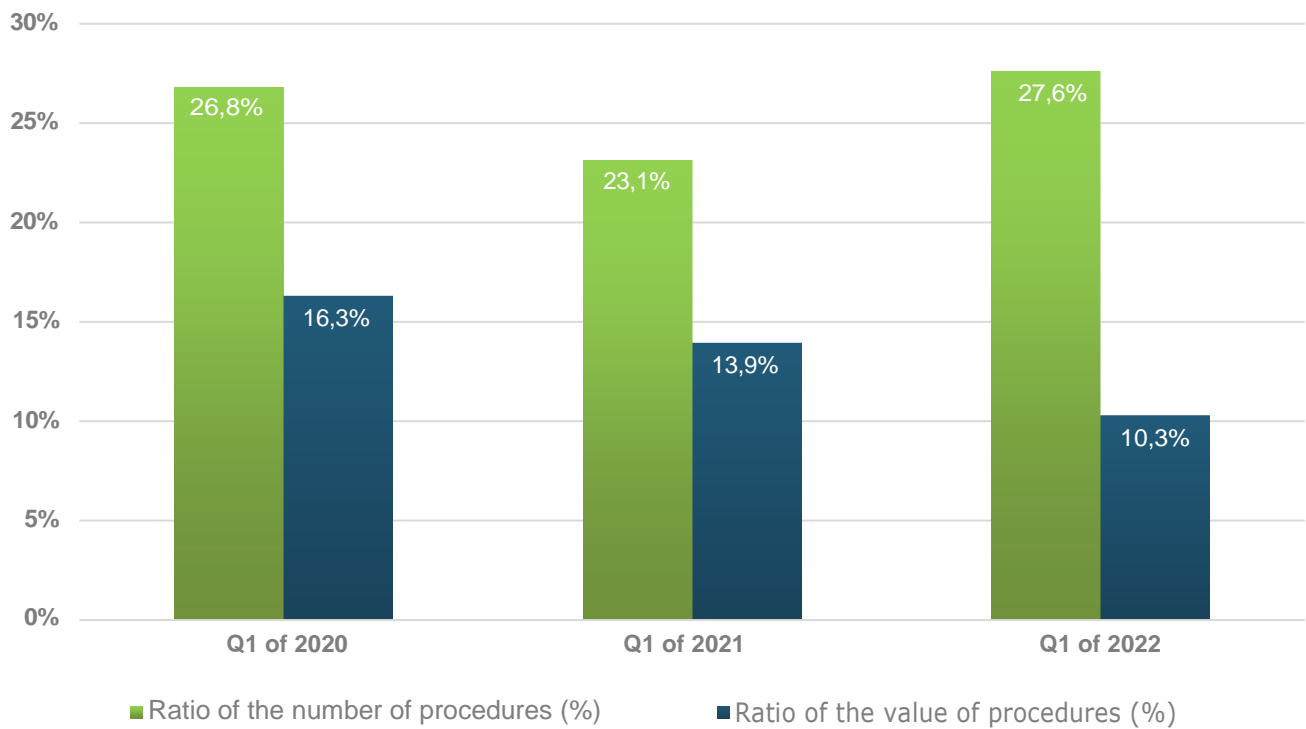


The trend of one bid procedures is a critical index of competition on the public procurement market, which in Q1 of 2022 showed increase compared to the same period of the previous year in terms of procedures below EU thresholds, also including low value public procurements, however, the **ratio of the value of one bid procedures above EU thresholds**, which includes high value public procurement also reviewed by the European Commission, **was considerably lower than in the same periods of the previous two years**, while the ratio of their number was roughly on the level that of two years ago¹.

¹ Unlike the statistical method based on the parts of the public procurement procedure (contract based), the Public Procurement Authority considers not the contracts, but whole procedures upon the calculation of the statistical indicator of one bid procedures, meaning that the statistical method used by the Public Procurement Authority - like in some other EU Member States - is procedure based and not contract based, which in terms of one bid public procurement may result in deviations from other statistical indicators (e.g.: the contract based statistics prepared by the European Commission.)

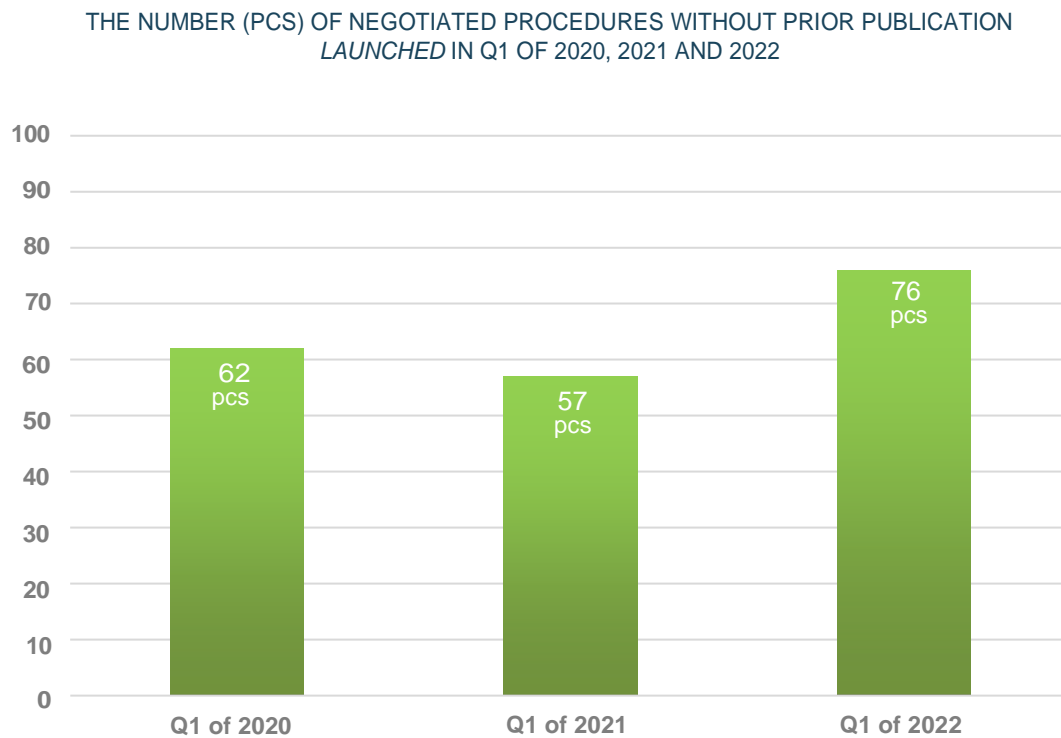


RATIO OF THE NUMBER AND VALUE OF ONE BID PROCEDURES ABOVE EU THRESHOLDS
IN Q1 OF 2020, 2021 AND 2022





2. Key indicators of negotiated procedures without prior publication in Q1 of 2020, 2021 and 2022

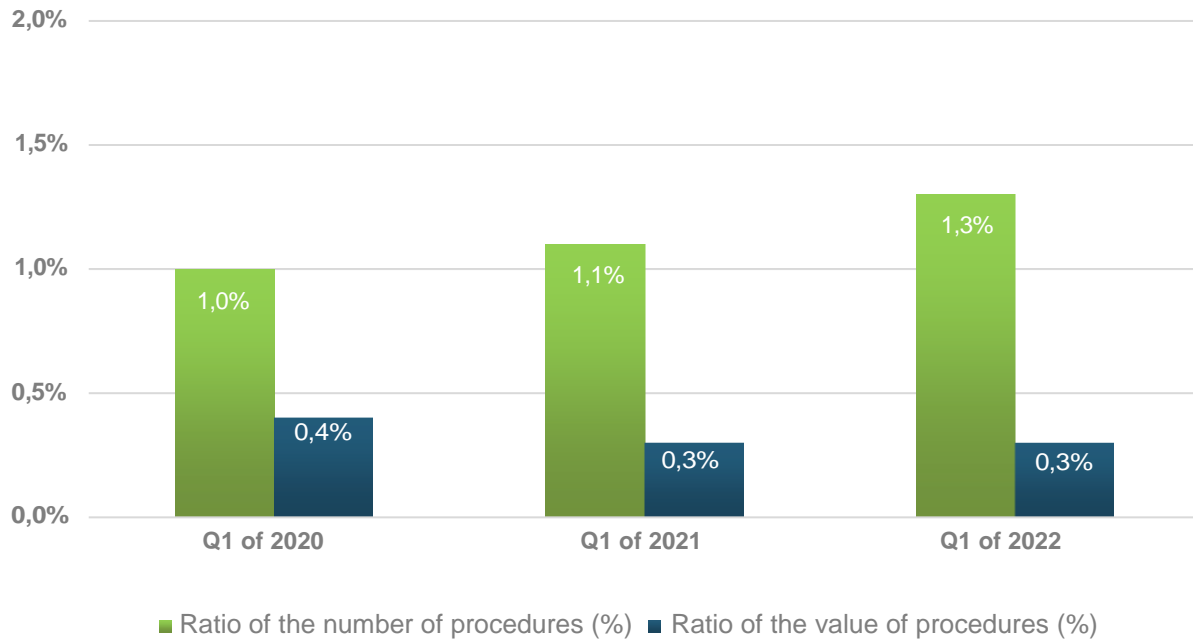


* **Remark:** The number of procedures launched may differ from the number of procedures closed due to the carry-over effect.

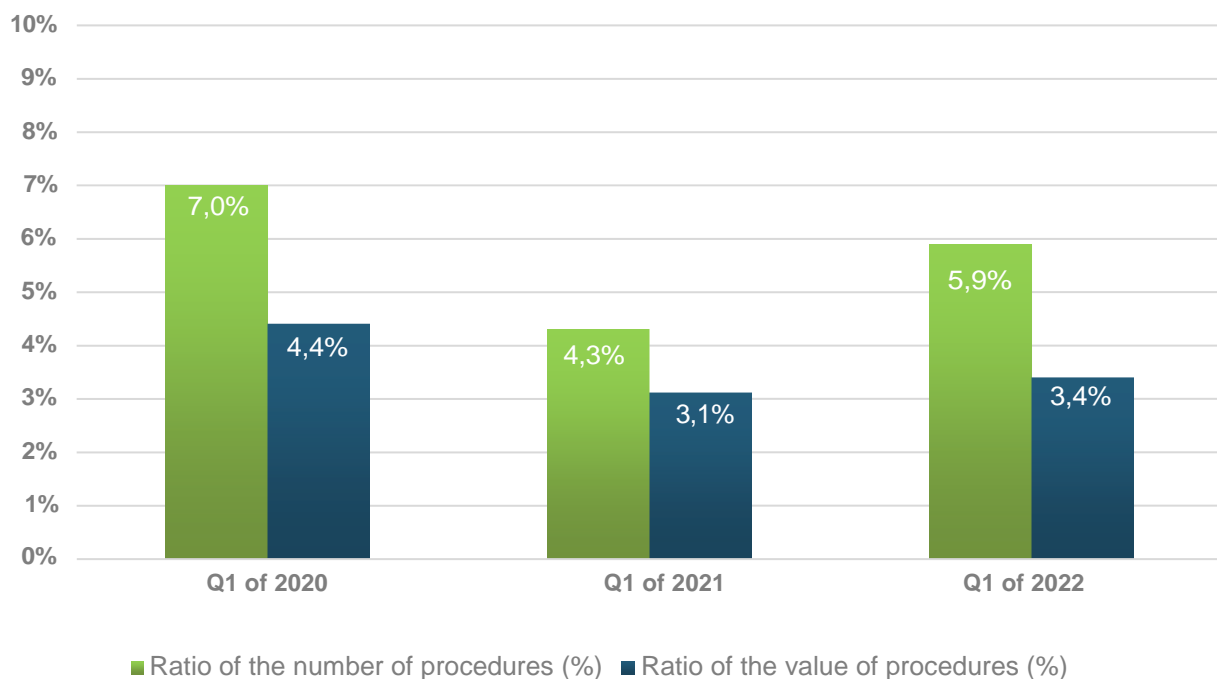
Another key indicator of competition on the public procurement market is the data on negotiated procedures without prior publication, which shows that the ratio of the number and value of effectively closed negotiated procedures without prior publication remained rather low in Q1 of 2022 below EU thresholds, while the same indicator above EU thresholds.



RATIO OF THE NUMBER AND VALUE OF NEGOTIATED PROCEDURES WITHOUT PRIOR PUBLICATION BELOW EU THRESHOLDS IN Q1 OF 2020, 2021 AND 2022

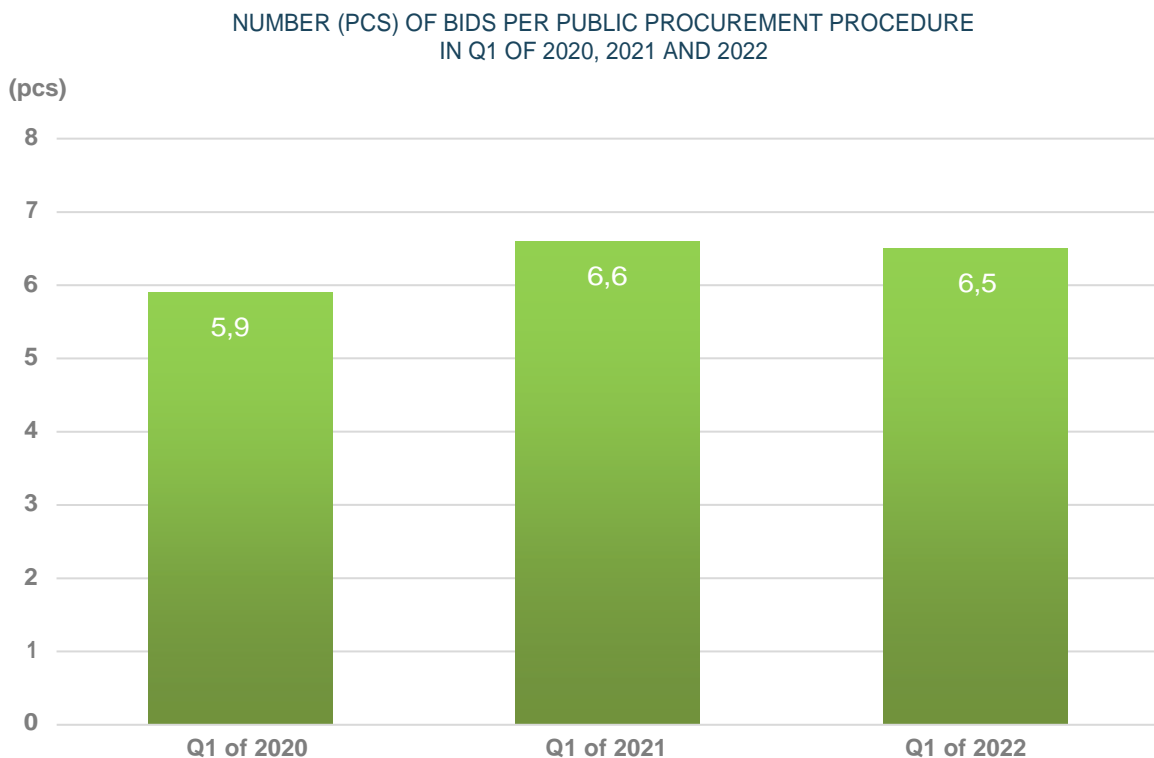


RATIO OF THE NUMBER AND VALUE OF NEGOTIATED PROCEDURES WITHOUT PRIOR PUBLICATION ABOVE EU THRESHOLDS IN Q1 OF 2020, 2021 AND 2022





3. The average number of bids per public procurement procedure in Q1 of 2020, 2021 and 2022



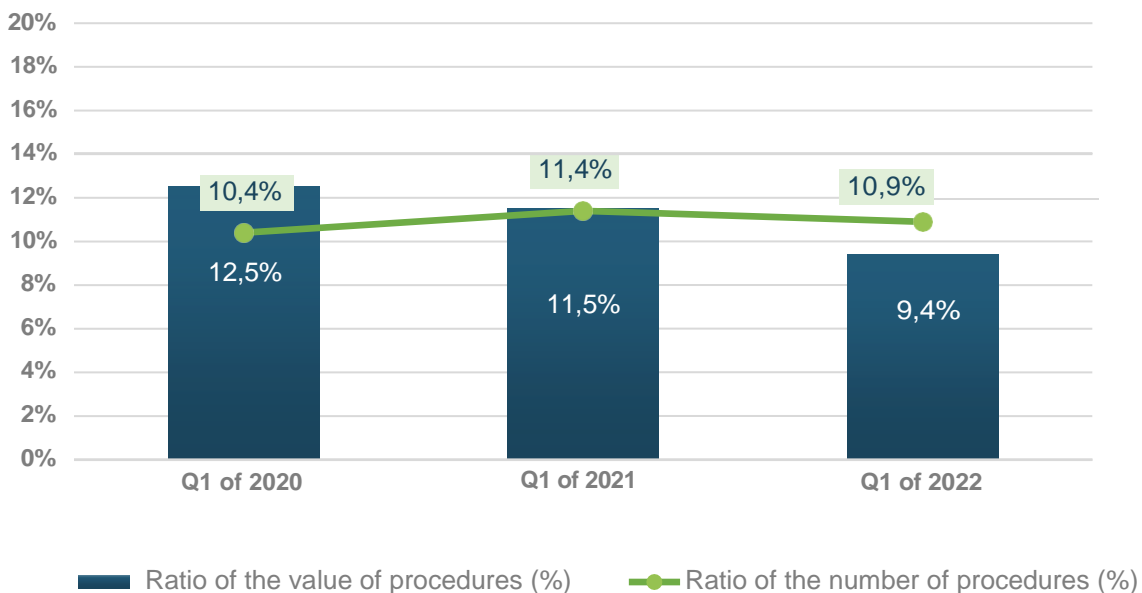
The average number of bids was 6,5 in Q1 of 2022, which almost equals the data of the same period of last year, while also exceeds the 5,9 average bid level measured in the period two years ago. The number of bids per public procurement procedure has been high for years, which suggests that competition on the national public procurement market is continuously ensured.



IV. SUSTAINABILITY ASPECTS IN HUNGARIAN PUBLIC PROCUREMENTS

The ratio of the number of public procurements applying green and social criteria reached a similar level in Q1 of 2022 than in the same period of the previous year and although there is no significant increase yet in terms of the volume of public procurements applying sustainability criteria, it can be stated that contracting authorities conduct procedures with green and social criteria in a similar ration than in the same periods of the previous years, irrespective of the number and value of procedures.

RATIO OF THE NUMBER AND VALUE OF PROCEDURES WITH *GREEN ASPECTS* BELOW EU THRESHOLDS IN Q1 OF 2020, 2021 AND 2022





RATIO OF THE NUMBER AND VALUE OF PROCEDURES WITH SOCIAL ASPECTS BELOW EU THRESHOLDS
IN Q1 OF 2020, 2021 AND 2022

